

# The Blood-Horse MarketWatch

JUNE 2010

## Yearling Sales Preview

By Eric Mitchell

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## GROWTH SHOULD RETURN...SOME

What will happen in the Thoroughbred yearling market is particularly hard to predict this year. Many influences of equal importance, both positive and negative, could shape the market, but which of these influences will predominate is the big question.

In 2009 the rate of return on pinhooked yearlings hit a rock-bottom low of -42.2%. It didn't help sellers that these horses had been bred on the highest average stud fee (\$31,462) seen in the last 10 years, and the average yearling price also fell 31% as part of the fallout from the global financial crisis.

Sellers don't get any relief on the cost side this year because North American stud fees were still relatively high during the 2008 breeding season, having adjusted downward by less than 1% overall. Because of the amount invested, breeders and pinhookers will have to weigh their commercial options carefully. For pinhookers, is it worth it to risk selling at a potentially big loss or is it smarter to pay the additional cost of getting to a 2-year-olds in training sale, when the economy may be better? Many breeders don't have the choice. Their business plans require them to liquidate stock in order to maintain cash flow.


It is expected that fewer horses will be offered—in part because of the weak sales market and in part because the foal crop is down. Between 2007 and 2008 the number of horses offered at yearling sales that had been offered previously at auction fell 10% to 7,075 from 7,855. Since 2000 the number of pinhooked yearlings offered has been 19% to 25% of the North American foal crop. If the number of pinhooked yearlings stays around 20% of the market, then about 6,350 pinhooked yearlings will be offered. The number of pinhooked yearlings has represented between 51% and 61% of all yearlings offered at North American sales. At an average 58%, this would mean about 10,948 yearlings could be offered this year, a decrease of about 3.5% from the 2009 sales.

Having fewer horses offered should be a positive influence on the market. The average price should be higher,

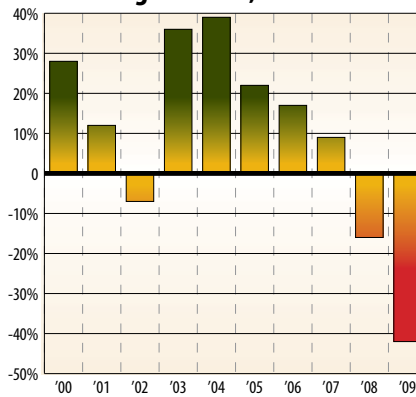
and the overall quality of the horses should improve as sellers become more selective about the yearlings they offer. The ROR should also improve slightly compared with 2009. The select 2-year-olds sales experienced an increase in ROR to 70%, up from 30% in 2008. The average juvenile price improved to \$160,732 from \$147,528. Clearly, there is still an appetite for acquiring Thoroughbreds, so an increase in the average yearling price between 5% and 10% is not unreasonable, though such an increase would still produce losing RORs for the pinhook yearling market. The average pinhook yearling price would have to grow at least 18% to \$57,884 for sellers to break even collectively.

A lackluster economy will be working against the sellers this year. The stock market, as judged by the Dow Jones Industrial Average, saw some gains in April, but most gains have evaporated. The other issue many buyers face is a tight credit market. Banks are still looking to take delinquent or undervalued loans off their books and are not anxious to take on more high-risk debt, such as those associated with the horse industry. Some banks are reporting they will make loans for horse related ventures, but the collateral had better be something that doesn't eat hay.

On the plus side, we are seeing some experimentation by Keeneland to re-energize the select session at its September sale. The Lexington auction house will start the 13- to 14-day sale with two select night sessions offering around 200 horses each. Fasig-Tipton brings some new energy to its Kentucky select sale by offering progeny of first-crop yearling sires on day one and will christen a new sales pavilion in Saratoga Springs at its premier select sale Aug. 2-3.

The bottom line is that the yearling sales appear positioned to experience a modest improvement from 2009 based in part on buyer activity at 2-year-olds in training sales. There are issues related to credit and a lingering weakness in the economy, which affects luxury items such as racehorses, but these don't appear so strong that growth in the market overall isn't possible. 

Rate of Return for North American Yearling Auctions, 2000-2009



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# Yearling Sales Preview

## Sales Results at Major N. Am. Yearling Sales, 2005-2007

Sale	No. Off.	No. Sold (% Off.)	Total Price	Average Price	Median Price	Total Earnings	Average Earnings	Median Earnings	Earnings > Price (% Off.)	\$50k-\$100k Earnings (% Off.)	\$100k+ Earnings (% Off.)
ALBAUG	513	359 (70%)	\$3,282,915	\$9,145	\$5,729	\$7,355,171	\$14,338	\$7,978	248 (48%)	24 (4.7%)	11 (2.1%)
ARZNOV	607	368 (61%)	\$2,387,250	\$6,487	\$3,700	\$7,942,603	\$13,085	\$6,246	255 (42%)	33 (5.4%)	16 (2.6%)
BARJAN	414	326 (79%)	\$2,169,300	\$6,654	\$3,200	\$5,566,110	\$13,445	\$8,349	174 (42%)	24 (5.8%)	5 (1.2%)
BAROCT	378	283 (75%)	\$1,236,200	\$4,368	\$2,500	\$4,911,529	\$12,993	\$6,870	171 (45%)	18 (4.8%)	9 (2.4%)
BAROCY	844	547 (65%)	\$12,940,900	\$23,658	\$15,000	\$24,048,689	\$28,494	\$14,820	337 (40%)	72 (8.5%)	55 (6.5%)
BRCOCT	591	354 (60%)	\$3,948,766	\$11,155	\$6,911	\$13,379,654	\$22,639	\$13,145	287 (49%)	37 (6.3%)	22 (3.7%)
CANNOV	72	61 (85%)	\$240,973	\$3,950	\$2,500	\$1,134,601	\$15,758	\$9,087	31 (43%)	3 (4.2%)	3 (4.2%)
CANSEP	1,241	916 (74%)	\$20,937,820	\$22,858	\$11,811	\$52,040,588	\$41,934	\$23,286	629 (51%)	143 (12%)	157 (13%)
EASDEC	110	71 (65%)	\$334,200	\$4,707	\$2,500	\$2,028,919	\$18,445	\$10,780	48 (44%)	10 (9.1%)	5 (4.5%)
EASFEB	75	63 (84%)	\$369,300	\$5,862	\$3,500	\$1,669,257	\$22,257	\$17,050	33 (44%)	6 (8.0%)	5 (6.7%)
EASOCT	2,513	1,847 (73%)	\$42,411,700	\$22,962	\$10,500	\$86,180,343	\$34,294	\$24,015	1,261 (50%)	342 (14%)	215 (8.6%)
FTKFEB	425	309 (73%)	\$3,530,200	\$11,425	\$5,000	\$8,891,570	\$20,921	\$14,445	195 (46%)	35 (8.2%)	19 (4.5%)
FTKJUL	1,529	1,029 (67%)	\$109,145,000	\$106,069	\$80,000	\$80,910,930	\$52,918	\$33,033	409 (27%)	261 (17%)	225 (15%)
FTKOCT	2,488	1,811 (73%)	\$31,451,800	\$17,367	\$8,500	\$81,492,669	\$32,754	\$18,287	1,206 (48%)	262 (11%)	160 (6.4%)
SFTNOPN	260	143 (55%)	\$1,204,100	\$8,420	\$5,000	\$5,303,485	\$20,398	\$15,950	129 (50%)	27 (10%)	8 (3.1%)
FTSAUG	484	375 (77%)	\$116,582,000	\$310,885	\$230,000	\$30,204,479	\$62,406	\$38,273	39 (8%)	102 (21%)	80 (17%)
IOWSEP	240	175 (73%)	\$712,200	\$4,070	\$1,800	\$5,066,728	\$21,111	\$13,497	136 (57%)	27 (11%)	8 (3.3%)
KEEJAN	2,309	1,713 (74%)	\$49,041,200	\$28,629	\$11,000	\$62,288,827	\$26,977	\$16,340	943 (41%)	230 (10%)	133 (5.8%)
KEESEP	13,971	10,900 (78%)	\$1,169,160,300	\$107,262	\$42,000	\$597,553,556	\$42,771	\$23,220	4,129 (30%)	1,853 (13%)	1,462 (10%)
KEESOP	12,595	9,867 (78%)	\$653,709,300	\$66,252	\$35,000	\$525,706,213	\$41,739	\$22,872	4,074 (32%)	1,662 (13%)	1,279 (10%)
KEESEL	1,376	1,033 (75%)	\$515,451,000	\$498,985	\$300,000	\$71,847,343	\$52,215	\$28,952	55 (4%)	191 (14%)	183 (13%)
LOUOCT	707	499 (71%)	\$4,399,550	\$8,817	\$5,000	\$19,870,515	\$28,105	\$17,721	395 (56%)	74 (10%)	47 (6.6%)
ILSABDR	135	98 (73%)	\$602,800	\$6,151	\$3,350	\$2,309,778	\$20,998	\$8,996	67 (50%)	11 (8.1%)	3 (2.2%)
LTBAUG	297	263 (89%)	\$1,242,200	\$4,723	\$3,500	\$5,023,212	\$16,913	\$10,611	140 (47%)	19 (6.4%)	6 (2.0%)
MICAUG	170	91 (54%)	\$434,700	\$4,777	\$3,000	\$3,489,686	\$20,528	\$14,067	97 (57%)	7 (4.1%)	8 (4.7%)
MNSAUG	203	120 (59%)	\$918,800	\$7,657	\$4,750	\$2,292,525	\$11,293	\$5,708	97 (48%)	10 (4.9%)	2 (1.0%)
NCASEP	687	483 (70%)	\$3,494,300	\$7,235	\$4,000	\$11,063,546	\$16,104	\$10,033	322 (47%)	42 (6.1%)	19 (2.8%)
OBSAUG	4,060	2,912 (72%)	\$55,567,200	\$19,082	\$9,000	\$139,184,860	\$34,282	\$20,728	2,190 (54%)	532 (13%)	313 (7.7%)
OBSOPN	3,277	2,348 (72%)	\$25,884,000	\$11,024	\$6,500	\$95,035,356	\$29,001	\$18,717	1,875 (57%)	412 (13%)	198 (6.0%)
OBSSEL	783	564 (72%)	\$29,683,200	\$52,630	\$40,000	\$44,149,504	\$56,385	\$29,200	315 (40%)	120 (15%)	115 (15%)
OBSOCT	83	53 (64%)	\$163,000	\$3,075	\$1,500	\$1,532,960	\$18,469	\$13,235	39 (47%)	7 (8.4%)	2 (2.4%)
OBSWIN	1,441	937 (65%)	\$14,484,300	\$15,458	\$8,000	\$44,786,829	\$31,080	\$20,088	719 (50%)	155 (11%)	95 (6.6%)
OKLSUM	65	40 (62%)	\$334,400	\$8,360	\$4,250	\$658,193	\$12,906	\$4,817	25 (38%)	3 (4.6%)	0
ORESEP	125	89 (71%)	\$187,450	\$2,106	\$1,600	\$732,580	\$5,861	\$4,485	51 (41%)	1 (0.8%)	0
RUIYRL	277	193 (70%)	\$1,257,550	\$6,516	\$3,000	\$3,838,630	\$19,387	\$7,771	104 (38%)	16 (5.8%)	9 (3.2%)
SARAUG	538	319 (59%)	\$16,101,500	\$50,475	\$40,000	\$23,805,110	\$44,247	\$28,608	202 (38%)	85 (16%)	68 (13%)
TEXAUG	1,286	836 (65%)	\$9,847,200	\$11,779	\$5,000	\$28,985,317	\$22,539	\$13,691	644 (50%)	125 (10%)	48 (3.7%)
TEXDEC	80	61 (76%)	\$222,200	\$3,643	\$3,000	\$610,518	\$7,631	\$5,854	34 (43%)	2 (2.5%)	0
WASOCT	381	294 (77%)	\$1,306,250	\$4,443	\$2,650	\$4,338,086	\$11,386	\$6,744	194 (51%)	11 (2.9%)	3 (0.8%)
WASSEP	594	449 (76%)	\$7,246,800	\$16,140	\$12,000	\$10,909,849	\$18,367	\$12,370	254 (43%)	35 (5.9%)	14 (2.4%)

### Key to Sale Codes

Sale Code	Sale Name
ALBAUG	Canadian Thoroughbred Horse Society (Alberta Division) August Yearling Sale
ARZNOV	Arizona Thoroughbred Breeders' Association October Mixed Sale
BARJAN	Barretts Equine Limited January Mixed Sale
BAROCT	Barretts Equine Limited October Mixed Sale
BAROCY	Barretts Equine Limited October Yearling Sale
CANNOV	Canadian Thoroughbred Horse Society (Ontario Division) Fall Mixed Sale
CANSEP	Canadian Thoroughbred Horse Society (Ontario Division) Canadian-Bred Yearlings
EASDEC	Fasig-Tipton Midlantic December, Mixed Sale
EASFEB	Fasig-Tipton Midlantic Winter Mixed Sale
EASOCT	Fasig-Tipton Midlantic Eastern Fall Yearling Sale
FTKFEB	Fasig-Tipton Kentucky February Mixed Sale
FTKJUL	Fasig-Tipton Kentucky Select Yearling Sale

Sale Code	Sale Name
FTKOCT	Fasig-Tipton Kentucky Fall Yearling Sale
SFTNOPN	Fasig-Tipton N.Y. Saratoga Yearling Open Sale
FTSAUG	Fasig-Tipton N.Y. Saratoga Select Yearling Sale
IOWSEP	Iowa Thoroughbred Breeders and Owners Association Fall Mixed Sale
KEEJAN	Keeneland Assoc. January Horses of All Ages Sale
KEESEP	Keeneland Association September Yearling Sale
KEESEL	Keeneland September Select Sessions
KEESOP	Keeneland September Open Sessions
LOUOCT	Breeders' Sales Company of Louisiana Fall Mixed Sale
ILSABDR	Louisiana Thoroughbred Breeders' Sales Co. Inc. October Yearling Sale
LTBAUG	Louisiana Thoroughbred Breeders' Open Mixed Sale
MICAUG	Michigan Thoroughbred Breeders and Owners Association August Yearlings
MNSAUG	Minnesota Thoroughbred Assoc. Aug. Yearling Sale

Sale Code	Sale Name
NCASEP	California Thoroughbred Breeders' Association Northern California Yearling Sale
OBSAUG	Ocala Breeders' Sales Company Summer Yearlings
OBSOPN	OBS Summer Yearlings Open Sessions
OBSSEL	OBS Summer Yearlings Select Sessions
OBSWIN	Ocala Breeders' Sales Company Winter Mixed Sale
OKLSUM	Oklahoma City Summer Yearlings
ORESEP	Oregon Thoroughbred Breeders Association Mixed Sale and Stallion Showcase
RUIYRL	Ruidoso New Mexico Bred Yearling Sale
SARAUG	Fasig-Tipton New York Preferred Yearling Sale
TEXAUG	Fasig-Tipton Texas Yearling Sale
TEXDEC	Fasig-Tipton Texas Winter Mixed Sale
WASOCT	Washington Thoroughbred Breeders' Association Fall Mixed Sale
WASSEP	Washington Thoroughbred Breeders' Association Summer Yearling Sale

## Racing Results at Major N. Am. Yearling Sales, 2005-2007

Sale	Rnrs (% Off.)	Wnrs (% Off.)	Rept Wnrs (% Wnrs)	2yo Wnrs (% Off.)	SW (% Off.)	Stks Horses (% Off.)	G5W (% Off.)	G1SW (% Off.)	No. Exported (% Off.)	AEI	Avg. Starts Per Rnr
ALBAUG	396 (77%)	239 (47%)	137 (27%)	68 (13%)	32 (6%)	81 (16%)	1 (0.2%)	0	0	0.52	10.5
ARZNOV	460 (76%)	273 (45%)	161 (27%)	106 (17%)	29 (5%)	77 (13%)	0	0	2 (0%)	0.52	10.4
BARJAN	272 (66%)	167 (40%)	93 (22%)	39 (9%)	8 (2%)	20 (5%)	1 (0.2%)	1 (0.2%)	3 (1%)	0.64	9.9
BAROCT	255 (67%)	161 (43%)	96 (25%)	65 (17%)	11 (3%)	34 (9%)	2 (0.5%)	1 (0.3%)	3 (1%)	0.60	12.3
BAROCY	667 (79%)	440 (52%)	262 (31%)	107 (13%)	29 (3%)	72 (9%)	4 (0.5%)	1 (0.1%)	11 (1%)	1.04	12.0
BRCOCT	449 (76%)	311 (53%)	208 (35%)	91 (15%)	27 (5%)	78 (13%)	3 (0.5%)	1 (0.2%)	4 (1%)	0.75	12.0
CANNOV	49 (68%)	25 (35%)	17 (24%)	3 (4%)	0	2 (3%)	0	0	0	0.56	13.5
CANSEP	1,012 (82%)	664 (54%)	399 (32%)	180 (15%)	48 (4%)	145 (12%)	2 (0.2%)	0	13 (1%)	1.25	13.4
EASDEC	69 (63%)	37 (34%)	22 (20%)	6 (5%)	1 (1%)	4 (4%)	1 (0.9%)	0	4 (4%)	0.78	12.5
EASFEB	47 (63%)	29 (39%)	18 (24%)	8 (11%)	1 (1%)	3 (4%)	0	0	1 (1%)	1.00	12.5
EASOCT	2,025 (81%)	1,453 (58%)	935 (37%)	379 (15%)	80 (3%)	226 (9%)	6 (0.2%)	1 (0.0%)	82 (3%)	1.17	13.7
FTKFEB	309 (73%)	207 (49%)	124 (29%)	46 (11%)	5 (1%)	21 (5%)	2 (0.5%)	2 (0.5%)	22 (5%)	0.82	12.9
FTKJUL	1,305 (85%)	1,014 (66%)	705 (46%)	311 (20%)	110 (7%)	282 (18%)	43 (2.8%)	10 (0.7%)	131 (9%)	1.60	13.2
FTOCT	1,963 (79%)	1,384 (56%)	923 (37%)	399 (16%)	69 (3%)	212 (9%)	19 (0.8%)	6 (0.2%)	155 (6%)	1.09	14.3
SFTNOPN	189 (73%)	117 (45%)	59 (23%)	23 (9%)	3 (1%)	7 (3%)	0	0	8 (3%)	0.91	12.0
FTSAUG	418 (86%)	298 (62%)	193 (40%)	95 (20%)	36 (7%)	111 (23%)	20 (4.1%)	5 (1.0%)	52 (11%)	2.02	10.7
IOWSEP	186 (78%)	106 (44%)	65 (27%)	18 (8%)	8 (3%)	23 (10%)	0	0	0	0.78	11.9
KEEJAN	1,810 (78%)	1,207 (52%)	759 (33%)	297 (13%)	66 (3%)	201 (9%)	17 (0.7%)	3 (0.1%)	216 (9%)	0.98	12.1
KEESEP	11,580 (83%)	8,334 (60%)	5,370 (38%)	2,339 (17%)	725 (5%)	2,024 (14%)	287 (2.1%)	73 (0.5%)	1,949 (14%)	1.43	12.2
KEESOP	10,444 (83%)	7,563 (60%)	4,912 (39%)	2,135 (17%)	627 (5%)	1,767 (14%)	236 (1.9%)	60 (0.5%)	1,546 (12%)	1.39	12.2
KEESEL	1,136 (83%)	771 (56%)	458 (33%)	204 (15%)	98 (7%)	257 (19%)	51 (3.7%)	13 (0.9%)	403 (29%)	1.84	9.1
LOUOCT	586 (83%)	345 (49%)	210 (30%)	73 (10%)	18 (3%)	57 (8%)	0	0	0	0.91	11.9
¶LSABDR	110 (81%)	51 (38%)	23 (17%)	12 (9%)	1 (1%)	5 (4%)	0	0	0	0.73	8.0
LTBAUG	222 (75%)	112 (38%)	67 (23%)	24 (8%)	4 (1%)	11 (4%)	1 (0.3%)	0	2 (1%)	0.61	11.1
MICAUG	126 (74%)	82 (48%)	52 (31%)	28 (16%)	7 (4%)	24 (14%)	0	0	0	0.76	13.3
MNSAUG	145 (71%)	72 (35%)	41 (20%)	30 (15%)	6 (3%)	17 (8%)	0	0	0	0.48	10.1
NCASEP	489 (71%)	289 (42%)	170 (25%)	77 (11%)	14 (2%)	44 (6%)	2 (0.3%)	0	3 (0%)	0.69	11.6
OBSAUG	3,393 (84%)	2,487 (61%)	1,695 (42%)	880 (22%)	120 (3%)	358 (9%)	38 (0.9%)	14 (0.3%)	305 (8%)	1.10	16.0
OBSOPN	2,702 (82%)	1,947 (59%)	1,315 (40%)	683 (21%)	73 (2%)	230 (7%)	21 (0.6%)	5 (0.2%)	239 (7%)	0.97	16.0
OBSSEL	691 (88%)	540 (69%)	380 (49%)	197 (25%)	47 (6%)	128 (16%)	17 (2.2%)	9 (1.1%)	66 (8%)	1.57	15.4
OBSOCT	62 (75%)	37 (45%)	28 (34%)	13 (16%)	1 (1%)	3 (4%)	0	0	3 (4%)	0.61	16.9
OBSWIN	1,151 (80%)	805 (56%)	536 (37%)	256 (18%)	38 (3%)	109 (8%)	12 (0.8%)	3 (0.2%)	74 (5%)	1.04	15.1
¶OKLSUM	51 (78%)	24 (37%)	9 (14%)	3 (5%)	0	0	0	0	1 (2%)	0.53	7.0
ORESEP	77 (62%)	46 (37%)	22 (18%)	13 (10%)	6 (5%)	20 (16%)	0	0	0	0.26	11.0
¶RUIYRL	198 (71%)	102 (37%)	57 (21%)	41 (15%)	6 (2%)	22 (8%)	0	0	0	0.70	9.0
SARAUG	454 (84%)	330 (61%)	197 (37%)	82 (15%)	29 (5%)	79 (15%)	5 (0.9%)	0	20 (4%)	1.46	12.9
TEXAUG	1,022 (79%)	658 (51%)	399 (31%)	215 (17%)	40 (3%)	117 (9%)	0	0	16 (1%)	0.77	12.5
TEXDEC	55 (69%)	22 (28%)	11 (14%)	4 (5%)	0	0	0	0	0	0.34	10.0
WASOCT	296 (78%)	183 (48%)	113 (30%)	53 (14%)	9 (2%)	33 (9%)	0	0	6 (2%)	0.41	11.5
WASSEP	505 (85%)	367 (62%)	227 (38%)	115 (19%)	18 (3%)	67 (11%)	1 (0.2%)	0	4 (1%)	0.56	13.0

¶ includes data for 2007 only. § includes data for 2006-07.

## Comparative Trends Between the Yearling Market and the Stock Market, 1999-2009

Year	FTKJUL Avg.	% Change	Dow Jones	% Change	FTSAUG Avg.	% Change	Dow Jones	% Change	KEESEP Avg.	% Change	Dow Jones	% Change
2009	\$77,716	-16%	8,916	-22%	\$328,434	11%	9,321	-19%	\$60,734	-33%	9,789	-11%
2008	\$92,298	-10%	11,378	-14%	\$295,738	2%	11,543	-14%	\$90,984	-10%	11,022	-21%
2007	\$102,941	-11%	13,212	16%	\$289,310	-11%	13,357	19%	\$101,347	-10%	13,895	19%
2006	\$115,954	15%	11,381	9%	\$323,731	0%	11,186	5%	\$112,427	4%	11,679	11%
2005	\$100,832	-12%	10,482	3%	\$324,417	6%	10,641	5%	\$108,420	12%	10,569	5%
2004	\$114,260	23%	10,174	8%	\$304,700	-3%	10,140	10%	\$96,411	4%	10,080	9%
2003	\$93,076	-5%	9,416	9%	\$313,357	24%	9,234	6%	\$92,293	28%	9,275	22%
2002	\$97,815	0%	8,664	-13%	\$251,729	-35%	8,737	-17%	\$71,850	-18%	7,592	-14%
2001	\$97,671	26%	9,950	-11%	\$385,259	26%	10,523	0%	\$87,803	0%	8,848	-17%
2000	\$77,817	4%	11,215	4%	\$305,847	17%	10,522	-1%	\$88,085	14%	10,651	3%
1999	\$75,037	35%	10,829	44%	\$261,456	24%	10,655	20%	\$77,390	30%	10,337	32%

The tables on pages 4-5 feature the leaders by aggregate performance records for yearlings offered and purchased at major North American auctions during 2005 through 2007. Charts and leaders lists include consignors that offered 20 or more yearlings at N.American sales during the time period, and buyers that spent a total of \$50,000 or more at bought at least two horses. Racing information for these statistics covers the Northern Hemisphere only. The charts include average purchase price, average earnings per runner that was offered or purchased, number of yearlings to earn more than their price (Ern>Price), number of runners, winners, 2-year-old winners, stakes winners, stakes horses (horses that won and/or placed in a stakes), graded stakes winners, grade I stakes winners, horses to earn \$100,000 or more, and Average Earnings Index (AEI). The percentages are derived from the number of yearlings offered or purchased. [Racing statistics through June 8, 2010.](#)

### Leading Consignors by Average Price

Consignor	Avg. Price	Avg. Earnings
Monticule	\$377,635	\$150,634
Mt. Brilliant Farm	\$251,878	\$62,421
Vinery	\$233,979	\$54,152
Mulholland Springs	\$220,724	\$55,181
Lane's End, agent	\$210,455	\$62,817
Middlebrook Farm, agent	\$182,327	\$56,903
Winter Quarter Farm, agent	\$177,558	\$244,630
Woods Edge Farm, agent	\$171,978	\$65,811
Castleton Lyons, agent	\$170,500	\$149,852
Mill Ridge Sales, agent	\$169,003	\$63,367
Taylor Made Sales Agency, agent	\$160,282	\$54,427
Burleson Farms, agent	\$152,985	\$59,802

### Leading Consignors by % Stakes Winners

Consignor	SW (% Off.)	Wnrs (% Off.)
Canmor Farms	5 (17%)	16 (55%)
Bar C Racing Stables	5 (14%)	25 (68%)
Bettersworth Westwind Farm	3 (13%)	18 (75%)
Swiftly Farms	4 (13%)	21 (66%)
River Edge Farm	20 (12%)	98 (59%)
Robert E. Courtney, agent	8 (11%)	40 (56%)
Penn Sales	6 (11%)	33 (60%)
Hidden Springs Ranch	5 (11%)	29 (63%)
Valkyre Stud	4 (11%)	24 (65%)
Longfield Farm, agent	6 (11%)	33 (59%)

### Leading Consignors by % Stakes Horses

Consignor	Stks Horses (% Off.)	SW (% Off.)
Canmor Farms	11 (38%)	5 (17%)
Bar C Racing Stables	12 (32%)	5 (14%)
Cookson Thoroughbreds, agent	7 (32%)	2 (9%)
Bettersworth Westwind Farm	7 (29%)	3 (13%)
Katalpa Farm, agent	14 (29%)	5 (10%)
Thorndale Farm, agent	6 (29%)	2 (10%)
Hidden Springs Ranch	13 (28%)	5 (11%)
Kingswood Farm, agent	7 (28%)	2 (8%)
River Edge Farm	43 (26%)	20 (12%)
Needham-Betz T'breds, agent	21 (26%)	8 (10%)
Swiftly Farms	8 (25%)	4 (13%)
Lakland, agent	16 (25%)	6 (9%)

## Leading Yearling Consignors by Gross Sales, 2005-2007

Consignor	No. Off.	No. Sold	Avg. Price	Avg. Earnings	Ern>Price (%Off.)	Rnrs (% Off.)	Wnrs (% Off.)	2yo Wnrs (% Off.)	SW (% Off.)	Stks Horses (% Off.)	G5W (% Off.)	G1SW (% Off.)	\$100k+ Earners (% Off.)	AEI
Monticule	39	31	\$377,635	\$150,634	5 (13%)	35 (90%)	20 (51%)	7 (18%)	3 (8%)	5 (13%)	3 (7.7%)	1 (2.6%)	6 (15%)	3.79
Mt. Brilliant Farm	52	37	\$251,878	\$62,421	7 (13%)	33 (63%)	22 (42%)	5 (10%)	3 (6%)	8 (15%)	2 (3.8%)	0 (0%)	5 (10%)	1.67
Vinery	55	48	\$233,979	\$54,152	8 (15%)	42 (76%)	31 (56%)	10 (18%)	3 (5%)	9 (16%)	2 (3.6%)	0 (0%)	5 (9%)	1.45
Mulholland Springs	36	29	\$220,724	\$55,181	2 (6%)	30 (83%)	19 (53%)	4 (11%)	1 (3%)	3 (8%)	0 (0%)	0 (0%)	6 (17%)	1.61
Lane's End, agt.	700	591	\$210,455	\$62,817	160 (23%)	564 (81%)	416 (59%)	125 (18%)	51 (7%)	137 (20%)	27 (3.9%)	7 (1%)	82 (12%)	1.75
Middlebrook Farm, agt.	53	44	\$182,327	\$56,903	9 (17%)	42 (79%)	30 (57%)	8 (15%)	3 (6%)	10 (19%)	2 (3.8%)	0 (0%)	5 (9%)	1.58
Winter Quarter Farm, agt.	38	26	\$177,558	\$244,630	8 (21%)	32 (84%)	23 (61%)	5 (13%)	3 (8%)	5 (13%)	2 (5.3%)	2 (5.3%)	7 (18%)	6.03
Woods Edge Farm, agt.	160	128	\$171,978	\$65,811	29 (18%)	142 (89%)	114 (71%)	36 (23%)	16 (10%)	33 (21%)	6 (3.8%)	1 (0.6%)	27 (17%)	1.75
Castleton Lyons, agt.	48	33	\$170,500	\$149,852	9 (19%)	43 (90%)	33 (69%)	12 (25%)	3 (6%)	11 (23%)	3 (6.3%)	1 (2.1%)	9 (19%)	3.20
Mill Ridge Sales, agt.	327	237	\$169,003	\$63,367	55 (17%)	264 (81%)	188 (57%)	53 (16%)	21 (6%)	60 (18%)	7 (2.1%)	2 (0.6%)	38 (12%)	1.73
Taylor Made Sales Agency, agt.	1,828	1,370	\$160,282	\$54,427	293 (16%)	1519 (83%)	1102 (60%)	304 (17%)	119 (7%)	319 (17%)	43 (2.4%)	11 (0.6%)	210 (11%)	1.47
Burleson Farms, agt.	122	113	\$152,985	\$59,802	50 (41%)	102 (84%)	68 (56%)	15 (12%)	5 (4%)	13 (11%)	2 (1.6%)	2 (1.6%)	14 (11%)	1.62
Dromoland Farm, agt.	244	173	\$150,916	\$63,429	36 (15%)	202 (83%)	141 (58%)	48 (20%)	22 (9%)	49 (20%)	7 (2.9%)	2 (0.8%)	34 (14%)	1.66
Ashview Farm, agt.	39	33	\$150,758	\$37,232	5 (13%)	34 (87%)	27 (69%)	8 (21%)	0 (0%)	1 (3%)	0 (0%)	0 (0%)	2 (5%)	0.96
Claiborne Farm, agt.	130	115	\$147,226	\$60,899	33 (25%)	105 (81%)	73 (56%)	17 (13%)	4 (3%)	15 (12%)	2 (1.5%)	2 (1.5%)	13 (10%)	1.63
Gainesway, agt.	544	465	\$143,283	\$61,295	126 (23%)	468 (86%)	352 (65%)	99 (18%)	29 (5%)	87 (16%)	9 (1.7%)	2 (0.4%)	77 (14%)	1.62
Eaton Sales, agt.	1,153	914	\$139,610	\$65,990	216 (19%)	947 (82%)	684 (59%)	213 (18%)	68 (6%)	168 (15%)	29 (2.5%)	6 (0.5%)	125 (11%)	1.72
Gracefield	116	96	\$134,583	\$55,905	20 (17%)	102 (88%)	70 (60%)	12 (10%)	9 (8%)	21 (18%)	4 (3.4%)	1 (0.9%)	16 (14%)	1.49
Three Chimneys Sales, agt.	470	365	\$128,724	\$47,259	74 (16%)	385 (82%)	268 (57%)	60 (13%)	22 (5%)	58 (12%)	7 (1.5%)	0 (0%)	47 (10%)	1.30
Threave Main Stud	42	32	\$119,688	\$47,478	6 (14%)	40 (95%)	29 (69%)	6 (14%)	1 (2%)	5 (12%)	0 (0%)	0 (0%)	4 (10%)	1.35
Indian Creek, agt.	157	123	\$119,363	\$34,559	38 (24%)	130 (83%)	94 (60%)	32 (20%)	6 (4%)	16 (10%)	1 (0.6%)	0 (0%)	10 (6%)	1.04
Dapple Stud	22	16	\$117,594	\$41,998	4 (18%)	19 (86%)	15 (68%)	4 (18%)	0 (0%)	2 (9%)	0 (0%)	0 (0%)	1 (5%)	1.47
Denali Stud	615	456	\$114,821	\$61,704	140 (23%)	507 (82%)	374 (61%)	110 (18%)	39 (6%)	113 (18%)	17 (2.8%)	2 (0.3%)	79 (13%)	1.64
Robert E. Courtney, agt.	72	67	\$113,819	\$67,619	22 (31%)	56 (78%)	40 (56%)	14 (19%)	8 (11%)	14 (19%)	3 (4.2%)	0 (0%)	14 (19%)	1.80
Derry Meeting Farm	37	28	\$113,500	\$78,488	13 (35%)	28 (76%)	22 (59%)	3 (8%)	1 (3%)	6 (16%)	0 (0%)	0 (0%)	9 (24%)	1.97
Hill 'n' Dale Sales Agency, agt.	644	526	\$112,404	\$51,101	146 (23%)	533 (83%)	348 (54%)	91 (14%)	39 (6%)	110 (17%)	15 (2.3%)	3 (0.5%)	68 (11%)	1.39
Needham-Betz Thoroughbreds, agt.	82	58	\$109,341	\$61,402	13 (16%)	74 (90%)	51 (62%)	18 (22%)	8 (10%)	21 (26%)	3 (3.7%)	1 (1.2%)	12 (15%)	1.71
Stone Farm	97	83	\$108,660	\$57,272	35 (36%)	88 (91%)	70 (72%)	22 (23%)	4 (4%)	21 (22%)	1 (1%)	1 (1%)	18 (19%)	1.53
Michael C. Byrne, agt.	85	62	\$105,138	\$48,656	26 (31%)	76 (89%)	45 (53%)	13 (15%)	4 (5%)	13 (15%)	1 (1.2%)	0 (0%)	12 (14%)	1.24
Greenfield Farm, agt.	63	45	\$102,816	\$27,824	11 (17%)	55 (87%)	37 (59%)	8 (13%)	1 (2%)	7 (11%)	0 (0%)	0 (0%)	4 (6%)	0.81
Foxhills Farm, agt.	23	19	\$101,526	\$50,520	5 (22%)	17 (74%)	11 (48%)	4 (17%)	1 (4%)	3 (13%)	0 (0%)	0 (0%)	3 (13%)	1.54
Lantern Hill Farm, agt.	36	30	\$99,280	\$63,446	10 (28%)	31 (86%)	23 (64%)	10 (28%)	3 (8%)	6 (17%)	1 (2.8%)	1 (2.8%)	5 (14%)	1.80
Blandford Stud, agt.	67	58	\$98,966	\$41,938	10 (15%)	46 (69%)	32 (48%)	7 (10%)	3 (4%)	8 (12%)	0 (0%)	0 (0%)	7 (10%)	1.21

### Leading Buyers by Average Earnings

Buyer	Avg. Earnings	No. Rnrs
Pam Edel	\$447,851	7 (64%)
Mr. & Mrs. J.S. Moss	\$316,014	22 (85%)
Todd Pletcher, agent	\$311,002	7 (70%)
Eddie Woods, agent	\$288,260	14 (74%)
Joe Appelbaum	\$224,705	12 (80%)
K&C&C Stable	\$221,885	10 (91%)
Kenneth McPeek, agent	\$214,749	74 (86%)
Paul Pompa Jr.	\$197,360	12 (100%)
Michael Yates	\$178,852	12 (86%)
Donver Stable	\$174,233	10 (83%)
D&B Ventures	\$151,040	10 (91%)
Whitehorse Stables	\$147,441	58 (88%)

### Leading Buyers by % Stakes Winners

Buyer	SW (% Bght.)	Wnrs (% Bght.)
Hugo Merry Bloodstock	4 (33%)	9 (75%)
K&G Stables	7 (33%)	18 (86%)
Live Oak Plantation	6 (33%)	16 (89%)
K&C&C Stable	3 (27%)	8 (73%)
Nicoma Bloodstock, agent	3 (27%)	10 (91%)
Mike DePaulo	3 (25%)	11 (92%)
J.J. Pletcher, agent	3 (23%)	10 (77%)
J.C. Farm	4 (22%)	8 (44%)
Mark Casse	4 (21%)	14 (74%)
Carl Moore Management	2 (20%)	9 (90%)
Pauline & Nick Felicella	2 (20%)	7 (70%)
Peter Doyle Bloodstock	2 (20%)	7 (70%)

### Leading Buyers by % \$100k+ Earners

Buyer	\$100k+ Earners (% Bght)	GSW (% Bght.)
C&K Stable	6 (60%)	0 (0%)
Live Oak Plantation	10 (56%)	2 (11.1%)
D&B Ventures	5 (45%)	2 (18.2%)
Takes to Make	5 (45%)	0 (0%)
Paul Pompa Jr.	5 (42%)	2 (16.7%)
Mike DePaulo	5 (42%)	0 (0%)
Peter Karches	4 (40%)	0 (0%)
K&G Stables	8 (38%)	2 (9.5%)
Barry Schwartz	6 (38%)	1 (6.3%)
Mark Casse	7 (37%)	1 (5.3%)
G. Watts Humphrey Jr.	4 (36%)	1 (9.1%)

## Leading Yearling Buyers by Gross Price, 2005-2007

Buyer	No. Bought	Gross Price	Avg. Price	Avg. Earnings	Earn>Price (% Bght)	Rnrs (% Bght)	Wnrs (% Bght)	2yo Wnrs (% Bght)	SW (% Bght)	GSW (% Bght)	G1SW (% Bght)	\$100k+ Earners	AEI
John Ferguson Bloodstock	110	\$131,677,000	\$1,197,064	\$55,079	4 (4%)	80 (73%)	59 (54%)	7 (6%)	7 (6%)	4 (3.6%)	0 (0%)	11 (10%)	1.38
Demi O'Byrne	53	\$59,495,000	\$1,122,547	\$83,392	0 (0%)	41 (77%)	30 (57%)	7 (13%)	4 (8%)	3 (5.7%)	1 (1.9%)	6 (11%)	2.29
Mike Ryan, agt.	214	\$46,624,000	\$217,869	\$96,451	30 (14%)	180 (84%)	149 (70%)	44 (21%)	23 (11%)	12 (5.6%)	2 (0.9%)	43 (20%)	2.40
Shadwell Estate Co.	75	\$41,650,000	\$555,333	\$53,304	3 (4%)	66 (88%)	47 (63%)	12 (16%)	7 (9%)	4 (5.3%)	1 (1.3%)	9 (12%)	1.48
Zayat Stables	117	\$32,598,259	\$278,618	\$108,224	21 (18%)	105 (90%)	89 (76%)	33 (28%)	13 (11%)	9 (7.7%)	2 (1.7%)	30 (26%)	2.82
Stonestreet Stables	39	\$19,380,000	\$496,923	\$67,748	0 (0%)	28 (72%)	23 (59%)	5 (13%)	3 (8%)	0 (0%)	0 (0%)	6 (15%)	1.62
B. Wayne Hughes	50	\$18,039,500	\$360,790	\$67,732	6 (12%)	43 (86%)	39 (78%)	3 (6%)	2 (4%)	1 (2%)	0 (0%)	8 (16%)	2.00
Beverly Lewis	23	\$14,425,000	\$627,174	\$88,220	2 (9%)	20 (87%)	13 (57%)	4 (17%)	2 (9%)	1 (4.3%)	0 (0%)	6 (26%)	2.05
Buzz Chace, agt.	96	\$13,674,000	\$142,438	\$105,973	25 (26%)	77 (80%)	66 (69%)	17 (18%)	14 (15%)	5 (5.2%)	2 (2.1%)	21 (22%)	2.67
Ben Glass, agt.	70	\$12,296,000	\$175,657	\$39,891	5 (7%)	60 (86%)	44 (63%)	4 (6%)	1 (1%)	1 (1.4%)	0 (0%)	6 (9%)	1.22
Leprechaun Racing, agt.	144	\$11,431,000	\$79,382	\$63,490	43 (30%)	131 (91%)	106 (74%)	37 (26%)	8 (6%)	3 (2.1%)	0 (0%)	24 (17%)	1.53
Whitehorse Stables	66	\$11,324,000	\$171,576	\$147,441	14 (21%)	58 (88%)	47 (71%)	14 (21%)	9 (14%)	5 (7.6%)	2 (3%)	16 (24%)	3.64
Jay Em Ess Stable	50	\$10,222,000	\$204,440	\$93,775	6 (12%)	47 (94%)	39 (78%)	6 (12%)	4 (8%)	1 (2%)	1 (2%)	11 (22%)	2.72
Nick de Meric	94	\$9,744,000	\$103,660	\$80,499	26 (28%)	73 (78%)	59 (63%)	20 (21%)	8 (9%)	2 (2.1%)	0 (0%)	20 (21%)	1.89
Live Oak Plantation	18	\$9,315,000	\$517,500	\$142,880	2 (11%)	17 (94%)	16 (89%)	6 (33%)	6 (33%)	2 (11.1%)	0 (0%)	10 (56%)	3.25
BBA Ireland	60	\$9,192,515	\$153,209	\$59,557	8 (13%)	48 (80%)	27 (45%)	15 (25%)	5 (8%)	4 (6.7%)	2 (3.3%)	6 (10%)	1.90
Fox Hill	27	\$9,062,000	\$335,630	\$92,617	1 (4%)	24 (89%)	21 (78%)	5 (19%)	1 (4%)	1 (3.7%)	0 (0%)	5 (19%)	2.32
Fleetwood/NW Mgmt	20	\$8,645,000	\$432,250	\$46,896	0 (0%)	18 (90%)	10 (50%)	1 (5%)	0 (0%)	0 (0%)	0 (0%)	3 (15%)	1.01
Southern Equine	31	\$8,532,500	\$275,242	\$33,643	7 (23%)	24 (77%)	19 (61%)	1 (3%)	0 (0%)	0 (0%)	0 (0%)	1 (3%)	1.13
Dapple Bloodstock	63	\$8,202,000	\$130,190	\$52,000	8 (13%)	53 (84%)	37 (59%)	9 (14%)	3 (5%)	2 (3.2%)	0 (0%)	10 (16%)	1.47
Kenneth McPeek, agt.	86	\$8,178,000	\$95,093	\$214,749	26 (30%)	74 (86%)	69 (80%)	24 (28%)	7 (8%)	3 (3.5%)	2 (2.3%)	14 (16%)	4.72
Hartley/De Renzo	40	\$7,737,000	\$193,425	\$49,589	5 (13%)	35 (88%)	29 (73%)	6 (15%)	2 (5%)	0 (0%)	0 (0%)	3 (8%)	1.36
Gainsborough Stud Mgmt	10	\$7,650,000	\$765,000	\$19,534	0 (0%)	8 (80%)	6 (60%)	2 (20%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0.74
Mr. & Mrs. J.S. Moss	26	\$7,542,000	\$290,077	\$316,014	2 (8%)	22 (85%)	13 (50%)	2 (8%)	1 (4%)	1 (3.8%)	1 (3.8%)	4 (15%)	9.98
Circle E	5	\$7,410,000	\$1,482,000	\$167,009	0 (0%)	4 (80%)	3 (60%)	0 (0%)	1 (20%)	1 (20%)	1 (20%)	2 (40%)	4.13
Goldmark	45	\$7,320,000	\$162,667	\$57,990	3 (7%)	37 (82%)	26 (58%)	7 (16%)	5 (11%)	1 (2.2%)	0 (0%)	5 (11%)	1.55
Lavin Bloodstock	36	\$7,217,000	\$200,472	\$65,697	7 (19%)	32 (89%)	25 (69%)	2 (6%)	3 (8%)	1 (2.8%)	0 (0%)	8 (22%)	1.66
Eisaman Equine	167	\$6,948,500	\$41,608	\$49,186	65 (39%)	143 (86%)	109 (65%)	24 (14%)	8 (5%)	3 (1.8%)	1 (0.6%)	15 (9%)	1.33
Becky Thomas, agt.	70	\$6,813,396	\$97,334	\$54,652	17 (24%)	58 (83%)	48 (69%)	22 (31%)	5 (7%)	2 (2.9%)	0 (0%)	9 (13%)	1.45
My MeadowView Farm	12	\$6,765,000	\$563,750	\$66,919	0 (0%)	9 (75%)	7 (58%)	3 (25%)	0 (0%)	0 (0%)	0 (0%)	3 (25%)	1.58
John Brocklebank	68	\$6,629,500	\$97,493	\$52,869	14 (21%)	54 (79%)	43 (63%)	13 (19%)	4 (6%)	0 (0%)	0 (0%)	8 (12%)	1.46
Barry Berkelhammer, agt.	43	\$6,497,000	\$151,093	\$126,876	6 (14%)	38 (88%)	27 (63%)	11 (26%)	4 (9%)	3 (7%)	3 (7%)	6 (14%)	3.16
C. Gordon-Watson, agt.	18	\$6,465,000	\$359,167	\$24,703	0 (0%)	16 (89%)	12 (67%)	2 (11%)	1 (6%)	0 (0%)	0 (0%)	1 (6%)	1.01

## Racing Statistics: Summer Sales Sires (for foals of 2005-2007)

The statistics below include each sire's crops from 2005-2007, except AWD (Average Winning Distance), which is a lifetime figure in furlongs. The \$100k+ and \$250k+ categories represent the sires' percentages of named foals that earned \$100,000 or more or \$250,000 or more, respectively. The 2009 CI is the Comparable Index for the sire's 2009 foal crop. AEI is a sire's cumulative Average Earnings Index. The racing statistics used run from Jan. 1, 2007, through June 17, 2010, and cover Northern Hemisphere racing. Earnings from Japan and Hong Kong are not included. Sires with progeny cataloged in the Fasig-Tipton Ky. July and F-T Saratoga select sales as of June 16, 2010 are included.

Sire (First Crop Yr.)	Named Foals	Rnrs (% Fls)	Wnrs (% Fls)	2yo Wnrs (% Fls)	SW (% Fls)	GSW (% Fls)	G1SW (% Fls)	\$100k+ (% Fls)	\$250k+ (% Fls)	AEI	CI	2008 CI	Avg. Starts	AWD
A.P. Indy (94)	296	222 (75%)	142 (48%)	37 (13%)	32 (11%)	17 (5.7%)	6 (2%)	52 (18%)	17 (6%)	2.75	4.36	4.34	8.49	8.27
Afleet Alex (07)	131	94 (72%)	44 (34%)	20 (15%)	6 (5%)	4 (3.1%)	1 (0.8%)	4 (3%)	1 (1%)	1.51	2.40	2.88	4.55	7.61
Aptitude (03)	280	213 (76%)	144 (51%)	33 (12%)	9 (3%)	2 (0.7%)	2 (0.7%)	31 (11%)	4 (1%)	1.28	1.76	1.72	13.11	7.76
Arch (00)	211	163 (77%)	97 (46%)	22 (10%)	7 (3%)	3 (1.4%)	1 (0.5%)	16 (8%)	5 (2%)	1.46	1.34	2.15	10.30	7.72
Awesome Again (00)	286	181 (63%)	131 (46%)	22 (8%)	14 (5%)	7 (2.4%)	1 (0.3%)	30 (10%)	4 (1%)	1.56	2.45	3.66	11.10	7.45
Bernstein (02)	298	221 (74%)	165 (55%)	71 (24%)	16 (5%)	6 (2%)	2 (0.7%)	24 (8%)	11 (4%)	1.66	1.40	2.28	12.57	6.91
Birdstone (06)	108	79 (73%)	48 (44%)	14 (13%)	6 (6%)	4 (3.7%)	2 (1.9%)	7 (6%)	2 (2%)	3.41	1.15	1.42	8.65	7.07
Broken Vow (03)	401	313 (78%)	245 (61%)	75 (19%)	22 (5%)	9 (2.2%)	3 (0.7%)	41 (10%)	8 (2%)	1.44	1.57	1.97	13.73	7.13
Candy Ride (ARG) (06)	204	138 (68%)	91 (45%)	35 (17%)	10 (5%)	6 (2.9%)	4 (2%)	13 (6%)	7 (3%)	2.41	0.89	1.68	8.16	6.78
Cape Cross (IRE) (01)	437	338 (77%)	188 (43%)	69 (16%)	23 (5%)	11 (2.5%)	1 (0.2%)	24 (5%)	8 (2%)	1.84	1.97	1.98	8.66	8.48
Cherokee Run (97)	317	264 (83%)	197 (62%)	70 (22%)	18 (6%)	7 (2.2%)	1 (0.3%)	34 (11%)	7 (2%)	1.69	2.02	1.77	11.84	6.82
Clodovil (IRE) (05)	109	94 (86%)	50 (46%)	23 (21%)	3 (3%)	2 (1.8%)	1 (0.9%)	2 (2%)	1 (1%)	1.04	1.14	1.15	9.31	7.42
Closing Argument (07)	96	69 (72%)	39 (41%)	20 (21%)	2 (2%)	0 (0%)	0 (0%)	2 (2%)	0 (0%)	1.22	1.36	1.69	5.07	6.05
Cuvee (06)	202	156 (77%)	104 (51%)	44 (22%)	7 (3%)	1 (0.5%)	1 (0.5%)	9 (4%)	1 (0%)	1.35	1.31	1.45	7.75	6.08
Danehill Dancer (IRE) (99)	527	434 (82%)	260 (49%)	108 (20%)	47 (9%)	27 (5.1%)	5 (0.9%)	54 (10%)	21 (4%)	2.13	1.83	2.25	9.11	8.13
Dehere (96)	148	114 (77%)	44 (30%)	21 (14%)	2 (1%)	2 (1.4%)	0 (0%)	2 (1%)	2 (1%)	1.01	1.83	1.52	7.75	6.88
Distorted Humor (00)	427	346 (81%)	250 (59%)	58 (14%)	37 (9%)	14 (3.3%)	3 (0.7%)	71 (17%)	17 (4%)	2.05	2.40	5.23	10.64	7.05
Dixie Union (02)	343	283 (83%)	191 (56%)	68 (20%)	22 (6%)	12 (3.5%)	2 (0.6%)	36 (10%)	8 (2%)	1.62	2.01	1.58	9.36	6.88
Dixieland Band (86)	186	143 (77%)	85 (46%)	28 (15%)	6 (3%)	2 (1.1%)	1 (0.5%)	12 (6%)	1 (1%)	1.11	2.22	2.11	9.41	7.23
Doneraile Court (01)	269	219 (81%)	153 (57%)	55 (20%)	11 (4%)	3 (1.1%)	1 (0.4%)	20 (7%)	4 (1%)	1.24	1.50	1.04	15.42	6.85
Dubawi (IRE) (07)	112	88 (79%)	55 (49%)	33 (29%)	5 (4%)	5 (4.5%)	1 (0.9%)	6 (5%)	3 (3%)	1.89	2.55	1.52	5.48	7.47
D'wildcat (05)	144	113 (78%)	82 (57%)	40 (28%)	5 (3%)	2 (1.4%)	1 (0.7%)	20 (14%)	3 (2%)	1.75	1.54	1.28	9.96	6.24
Dynaformer (91)	315	255 (81%)	153 (49%)	33 (10%)	25 (8%)	14 (4.4%)	4 (1.3%)	46 (15%)	12 (4%)	2.21	2.09	3.43	9.12	8.74
El Corredor (03)	426	349 (82%)	224 (53%)	63 (15%)	15 (4%)	8 (1.9%)	4 (0.9%)	28 (7%)	5 (1%)	1.25	1.67	2.08	10.07	6.99
El Prado (IRE) (94)	263	187 (71%)	110 (42%)	22 (8%)	15 (6%)	8 (3%)	1 (0.4%)	32 (12%)	5 (2%)	1.68	2.39	1.89	9.55	7.54
Elusive Quality (00)	445	334 (75%)	212 (48%)	61 (14%)	29 (7%)	8 (1.8%)	2 (0.4%)	34 (8%)	6 (1%)	1.73	2.71	2.11	8.79	6.63
Empire Maker (05)	278	197 (71%)	109 (39%)	29 (10%)	17 (6%)	9 (3.2%)	4 (1.4%)	24 (9%)	7 (3%)	2.17	3.63	4.21	6.78	7.98
Eurosilver (07)	132	86 (65%)	45 (34%)	15 (11%)	1 (1%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0.79	1.59	1.17	5.67	6.86
Even the Score (06)	165	126 (76%)	83 (50%)	22 (13%)	5 (3%)	2 (1.2%)	1 (0.6%)	6 (4%)	3 (2%)	1.56	1.16	2.68	8.55	6.75
Exchange Rate (03)	204	180 (88%)	135 (66%)	53 (26%)	20 (10%)	5 (2.5%)	1 (0.5%)	28 (14%)	9 (4%)	1.62	1.51	1.65	12.08	6.52
Forest Danger (07)	79	59 (75%)	24 (30%)	10 (13%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0.67	1.67	1.25	4.46	6.13
Forest Wildcat (98)	318	260 (82%)	171 (54%)	52 (16%)	19 (6%)	5 (1.6%)	0 (0%)	35 (11%)	7 (2%)	1.47	2.16	1.49	10.82	6.31
Forestry (01)	367	272 (74%)	171 (47%)	44 (12%)	10 (3%)	2 (0.5%)	0 (0%)	26 (7%)	3 (1%)	1.25	2.41	2.76	9.39	6.63
Friends Lake (06)	146	113 (77%)	77 (53%)	34 (23%)	3 (2%)	1 (0.7%)	0 (0%)	4 (3%)	0 (0%)	0.96	1.64	1.60	7.33	6.88
Fusaichi Pegasus (02)	481	387 (80%)	221 (46%)	67 (14%)	13 (3%)	3 (0.6%)	1 (0.2%)	41 (9%)	4 (1%)	1.26	2.56	1.65	8.84	7.61
Ghostzapper (07)	79	45 (57%)	23 (29%)	8 (10%)	3 (4%)	1 (1.3%)	1 (1.3%)	1 (1%)	1 (1%)	1.82	4.24	2.34	4.18	7.26
Giant's Causeway (02)	536	401 (75%)	223 (42%)	66 (12%)	31 (6%)	16 (3%)	6 (1.1%)	49 (9%)	17 (3%)	1.83	3.36	3.57	8.41	8.80
Gone West (89)	289	220 (76%)	117 (40%)	38 (13%)	11 (4%)	3 (1%)	1 (0.3%)	23 (8%)	5 (2%)	1.24	3.81	2.33	8.39	7.54
Grand Slam (00)	507	400 (79%)	275 (54%)	84 (17%)	20 (4%)	8 (1.6%)	1 (0.2%)	38 (7%)	7 (1%)	1.27	1.93	1.81	10.43	6.76
Gulch (90)	236	199 (84%)	112 (47%)	21 (9%)	8 (3%)	3 (1.3%)	1 (0.4%)	19 (8%)	4 (2%)	1.35	1.95	1.57	12.22	7.69

Sire (First Crop Yr.)	Named Foals	Rnrs (% Fls)	Wnrs (% Fls)	2yo Wnrs (% Fls)	SW (% Fls)	GSW (% Fls)	G1SW (% Fls)	\$100k+ (% Fls)	\$250k+ (% Fls)	AEI	CI	2008 CI	Avg. Starts	AWD
Harlan's Holiday (05)	238	202 (85%)	148 (62%)	61 (26%)	15 (6%)	6 (2.5%)	1 (0.4%)	20 (8%)	7 (3%)	1.62	1.70	1.96	11.30	6.99
Include (04)	281	236 (84%)	170 (60%)	48 (17%)	10 (4%)	3 (1.1%)	3 (1.1%)	34 (12%)	6 (2%)	1.52	1.34	1.88	13.13	7.27
Indian Charlie (00)	310	243 (78%)	162 (52%)	52 (17%)	21 (7%)	6 (1.9%)	1 (0.3%)	33 (11%)	10 (3%)	2.11	1.58	1.96	9.82	6.60
Kafwain (05)	242	171 (71%)	109 (45%)	41 (17%)	9 (4%)	3 (1.2%)	0 (0%)	11 (5%)	2 (1%)	1.13	1.32	1.41	9.42	6.48
Langfuhr (00)	359	303 (84%)	206 (57%)	50 (14%)	11 (3%)	1 (0.3%)	0 (0%)	44 (12%)	7 (2%)	1.34	1.62	1.88	12.94	7.23
Lemon Drop Kid (02)	267	211 (79%)	147 (55%)	37 (14%)	35 (13%)	10 (3.7%)	4 (1.5%)	43 (16%)	14 (5%)	2.05	1.98	2.06	11.73	8.10
Limehouse (07)	94	64 (68%)	30 (32%)	16 (17%)	3 (3%)	0 (0%)	0 (0%)	1 (1%)	0 (0%)	1.10	1.40	1.20	5.23	6.09
Lion Heart (06)	273	208 (76%)	142 (52%)	50 (18%)	12 (4%)	6 (2.2%)	1 (0.4%)	17 (6%)	4 (1%)	1.39	1.39	1.22	8.61	6.57
Macho Uno (05)	215	165 (77%)	116 (54%)	43 (20%)	9 (4%)	4 (1.9%)	2 (0.9%)	17 (8%)	5 (2%)	1.86	1.53	1.83	9.75	6.82
Malibu Moon (01)	386	309 (80%)	223 (58%)	78 (20%)	25 (6%)	11 (2.8%)	3 (0.8%)	43 (11%)	13 (3%)	1.82	1.74	1.66	10.54	7.00
Medaglia d'Oro (06)	239	167 (70%)	97 (41%)	31 (13%)	19 (8%)	9 (3.8%)	5 (2.1%)	21 (9%)	8 (3%)	2.73	1.94	1.90	7.23	7.42
Mineshaft (05)	218	159 (73%)	101 (46%)	38 (17%)	15 (7%)	6 (2.8%)	0 (0%)	27 (12%)	5 (2%)	1.83	2.98	1.59	8.38	7.56
Mizzen Mast (04)	289	236 (82%)	167 (58%)	43 (15%)	17 (6%)	6 (2.1%)	2 (0.7%)	35 (12%)	7 (2%)	1.50	1.57	1.80	12.76	7.42
More Than Ready (02)	428	350 (82%)	231 (54%)	82 (19%)	23 (5%)	6 (1.4%)	1 (0.2%)	38 (9%)	10 (2%)	1.88	1.76	2.19	10.43	6.93
Mr. Greeley (97)	424	329 (78%)	173 (41%)	47 (11%)	17 (4%)	8 (1.9%)	3 (0.7%)	31 (7%)	9 (2%)	1.51	1.95	3.00	8.43	6.79
Northern Fleet (00)	365	292 (80%)	215 (59%)	62 (17%)	19 (5%)	4 (1.1%)	3 (0.8%)	39 (11%)	9 (2%)	1.59	1.52	1.11	13.13	6.59
Not For Love (97)	286	230 (80%)	172 (60%)	36 (13%)	23 (8%)	5 (1.7%)	0 (0%)	33 (12%)	8 (3%)	1.68	1.77	1.81	12.31	6.50
Oasis Dream (GB) (05)	322	271 (84%)	177 (55%)	87 (27%)	31 (10%)	21 (6.5%)	6 (1.9%)	29 (9%)	13 (4%)	2.39	2.10	2.18	8.83	7.30
Offlee Wild (07)	66	48 (73%)	32 (48%)	17 (26%)	3 (5%)	1 (1.5%)	1 (1.5%)	3 (5%)	1 (2%)	2.92	1.40	1.28	5.35	6.26
Orienteer (04)	371	292 (79%)	215 (58%)	66 (18%)	16 (4%)	4 (1.1%)	2 (0.5%)	40 (11%)	7 (2%)	1.50	2.02	1.84	11.97	6.60
Pollard's Vision (07)	100	59 (59%)	34 (34%)	20 (20%)	6 (6%)	1 (1%)	1 (1%)	4 (4%)	2 (2%)	2.37	1.32	1.44	6.15	6.56
Proud Citizen (05)	244	212 (87%)	144 (59%)	48 (20%)	9 (4%)	3 (1.2%)	1 (0.4%)	21 (9%)	3 (1%)	1.57	1.60	2.50	11.37	6.86
Pulpit (99)	298	240 (81%)	168 (56%)	62 (21%)	18 (6%)	11 (3.7%)	4 (1.3%)	32 (11%)	11 (4%)	2.03	2.81	3.38	9.53	7.75
Pure Prize (04)	237	169 (71%)	133 (56%)	44 (19%)	13 (5%)	4 (1.7%)	1 (0.4%)	22 (9%)	8 (3%)	1.79	1.35	1.32	13.90	6.89
Put It Back (03)	210	173 (82%)	135 (64%)	50 (24%)	9 (4%)	1 (0.5%)	0 (0%)	13 (6%)	4 (2%)	1.36	1.26	1.48	13.07	6.24
Quiet American (93)	218	168 (77%)	100 (46%)	23 (11%)	8 (4%)	3 (1.4%)	1 (0.5%)	19 (9%)	7 (3%)	1.58	1.76	1.49	11.35	7.54
Rahy (91)	226	180 (80%)	112 (50%)	40 (18%)	13 (6%)	8 (3.5%)	2 (0.9%)	25 (11%)	6 (3%)	1.88	2.06	1.77	9.29	7.67
Rock Hard Ten (07)	77	46 (60%)	21 (27%)	8 (10%)	5 (6%)	4 (5.2%)	0 (0%)	4 (5%)	0 (0%)	1.61	2.10	1.80	4.13	7.57
Roman Ruler (07)	145	100 (69%)	57 (39%)	29 (20%)	5 (3%)	3 (2.1%)	2 (1.4%)	2 (1%)	2 (1%)	1.85	2.33	1.61	5.18	6.50
Seeking the Gold (91)	207	152 (73%)	98 (47%)	31 (15%)	11 (5%)	1 (0.5%)	0 (0%)	15 (7%)	2 (1%)	1.36	2.97	1.37	8.49	7.45
Silver Deputy (90)	240	187 (78%)	119 (50%)	27 (11%)	9 (4%)	5 (2.1%)	0 (0%)	26 (11%)	8 (3%)	1.53	2.01	1.54	11.02	6.88
Sky Mesa (05)	261	207 (79%)	137 (52%)	51 (20%)	14 (5%)	8 (3.1%)	2 (0.8%)	26 (10%)	8 (3%)	1.85	1.85	1.36	9.09	6.86
Smart Strike (98)	428	343 (80%)	226 (53%)	73 (17%)	30 (7%)	16 (3.7%)	4 (0.9%)	57 (13%)	16 (4%)	2.69	1.89	3.76	10.00	7.51
Songandprayer (03)	340	280 (82%)	195 (57%)	68 (20%)	9 (3%)	0 (0%)	0 (0%)	18 (5%)	3 (1%)	1.22	1.82	1.97	10.37	6.01
Speightstown (06)	188	154 (82%)	99 (53%)	33 (18%)	16 (9%)	7 (3.7%)	2 (1.1%)	18 (10%)	8 (4%)	2.34	2.80	1.78	6.61	6.35
Storm Cat (00)	332	238 (72%)	135 (41%)	55 (17%)	23 (7%)	14 (4.2%)	2 (0.6%)	35 (11%)	9 (3%)	1.84	5.76	3.02	6.64	7.08
Stormy Atlantic (00)	499	399 (80%)	266 (53%)	96 (19%)	31 (6%)	10 (2%)	2 (0.4%)	62 (12%)	16 (3%)	1.60	1.53	2.71	10.71	6.52
Strategic Mission (03)	65	39 (60%)	18 (28%)	3 (5%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0 (0%)	0.70	1.13	1.50	6.67	7.57
Street Cry (IRE) (04)	301	231 (77%)	136 (45%)	37 (12%)	29 (10%)	20 (6.6%)	9 (3%)	41 (14%)	18 (6%)	3.11	1.94	3.52	9.93	7.57
Successful Appeal (02)	213	170 (80%)	128 (60%)	55 (26%)	17 (8%)	5 (2.3%)	1 (0.5%)	27 (13%)	5 (2%)	1.78	1.36	2.06	11.73	6.66
Tale of the Cat (00)	499	385 (77%)	271 (54%)	90 (18%)	24 (5%)	9 (1.8%)	4 (0.8%)	43 (9%)	11 (2%)	1.56	1.86	1.76	10.21	6.76
Tapit (06)	167	136 (81%)	97 (58%)	35 (21%)	15 (9%)	6 (3.6%)	3 (1.8%)	19 (11%)	6 (4%)	2.67	1.64	1.46	9.05	7.16
Tiznow (03)	355	258 (73%)	156 (44%)	46 (13%)	20 (6%)	13 (3.7%)	4 (1.1%)	40 (11%)	18 (5%)	2.23	1.98	1.68	9.31	7.56
Unbridled's Song (98)	390	280 (72%)	168 (43%)	38 (10%)	25 (6%)	13 (3.3%)	4 (1%)	42 (11%)	13 (3%)	2.35	3.31	3.06	7.37	7.23
Value Plus (07)	86	61 (71%)	35 (41%)	18 (21%)	0 (0%)	0 (0%)	0 (0%)	1 (1%)	0 (0%)	1.09	1.19	1.44	5.72	6.39
Wildcat Heir (07)	111	80 (72%)	63 (57%)	39 (35%)	4 (4%)	1 (0.9%)	0 (0%)	4 (4%)	0 (0%)	1.57	1.61	1.95	5.65	5.69
Yes It's True (02)	344	295 (86%)	223 (65%)	86 (25%)	15 (4%)	5 (1.5%)	1 (0.3%)	40 (12%)	6 (2%)	1.40	1.61	1.80	14.44	6.34

## First-Crop Yearling Sires of 2010

Sire	Sire-Dam, Broodmare Sire	2010 Fee	2008 Fee	2009 Foals	2009 CI	FTK July	FTS Aug	09 Wnlg. Avg. (No. Sold)	09 Wnlg. Med.
After Market	Storm Cat-Tranquility Lake, Rahy	\$12,500	\$30,000	97	2.26	2		\$29,455 (11)	\$10,000
Any Given Saturday	Distorted Humor-Weekend in Indy, A.P. Indy	\$25,000	\$40,000	95	1.75	3	1	\$96,500 (6)	\$62,000
Bob and John	Seeking the Gold-Minister's Melody, Deputy Minister	\$8,000	\$12,500	96	1.78	6		\$41,600 (10)	\$30,000
Corinthian	Pulpit-Multiply, Easy Goer	\$30,000	\$40,000	137	2.54	11	10	\$89,091 (22)	\$65,000
Discreet Cat	Forestry-Pretty Discreet, Private Account	\$20,000	\$30,000	123	2.02	9	3	\$47,765 (17)	\$40,000
Easing Along	Storm Cat-Cadillacing, Alydar	Arg \$10,000	\$10,000	36	2.18	1		\$7,500 (4)	\$7,750
English Channel	Smart Strike-Belva, Theatrical	\$25,000	\$25,000	115	1.78	4		\$31,700 (5)	\$25,000
Flashy Bull	Holy Bull-Irrescence, Mt. Livermore	\$7,500	\$10,000	106	1.35	14		\$21,667 (12)	\$22,000
Half Ours	Unbridled's Song-Zing, Storm Cat	\$4,500	\$15,000	78	1.73	11	1	\$36,000 (7)	\$40,000
Hard Spun	Danzig-Turkish Tryst, Turkoman	\$35,000	\$50,000	145	3.06	13	10	\$142,077 (13)	\$95,000
Hat Trick (JPN)	Sunday Silence-Tricky Code, Lost Code	\$7,500	\$15,000	78	1.30	1		\$20,444 (9)	\$9,000
High Cotton	Dixie Union-Happy Tune, A.P. Indy	\$2,500	\$5,000	45	1.25	1		\$16,640 (5)	\$9,000
Invasor (ARG)	Candy Stripes-Quendom, Interpretre	\$20,000	\$35,000	59	1.55	2	1	\$60,417 (6)	\$60,000
Istan	Gone West-Ronda, Bluebird	\$6,000	\$10,000	47	1.29	2		\$11,667 (3)	\$4,000
Jazil	Seeking the Gold-Better Than Honour, Deputy Minister	\$7,500	\$12,500	46	3.41	2		\$42,333 (3)	\$25,000
Latent Heat	Maria's Mon-True Flare, Capote	\$8,500	\$15,000	100	1.43	11		\$31,550 (14)	\$30,000
Lawyer Ron	Langfuhr-Donation, Lord Avie	Dead	\$30,000	85	1.89	4		\$50,550 (10)	\$30,000
Master Command	A.P. Indy-Lady Lochinvar, Lord at War	\$12,500	\$15,000	86	1.78	10		\$32,088 (17)	\$30,000
Mr. Sekiguchi	Storm Cat-Welcome Surprise, Seeking the Gold	\$3,500	\$5,000	48	1.27	2			
Noble Causeway	Giant's Causeway-Mimi's Golden Girl, Seeking the Gold	\$5,000	\$5,000	96	1.17	1		\$9,500 (5)	\$10,000
Political Force	Unbridled's Song-Glitter Woman, Glitterman	\$10,000	\$15,000	76	1.78	8		\$28,000 (7)	\$28,000
Purim	Dynaformer-Kirsteena, Lord At War	\$10,000	\$10,000	78	1.11	5		\$9,425 (4)	\$6,250
Saint Anddan	A.P. Indy-Adorandancer, Danzig Connection	\$4,500	\$6,500	68	1.50	1		\$13,750 (4)	\$13,000
Scat Daddy	Johannesburg-Love Style, Mr. Prospector	\$15,000	\$30,000	116	1.75	7	1	\$58,464 (14)	\$36,000
Shakespeare	Theatrical (IRE)-Lady Shirl, That's a Nice	\$10,000	\$20,000	50	1.80	5		\$15,667 (3)	\$20,000
Spellbinder	Tale of the Cat-Thorough Fair, Quiet American	\$1,500	\$5,000	10	1.82	1			
Stevie Wonderboy	Stephen Got Even-Heat Lightning, Summer Squall	\$10,000	\$17,500	75	1.58	13		\$53,500 (4)	\$51,000
Street Sense	Street Cry (IRE)-Bedazzle, Dixieland Band	\$50,000	\$75,000	118	2.93	2	11	\$148,500 (9)	\$130,000
Sun King	Charismatic-Clever But Costly, Clever Trick	\$10,000	\$10,000	87	1.34	3		\$7,650 (8)	\$4,000
Wilko	Awesome Again-Native Roots, Indian Ridge	\$5,000	\$10,000	79	1.78	1		\$6,500 (1)	\$6,500

## Sale Statistics: Fasig-Tipton Kentucky July Sires

The table below and on the following page includes the stallions with at least one yearling cataloged to the Fasig-Tipton Kentucky July sale. For each sire are shown the first crop year, 2008 stud fee (fee at conception for the 2010 yearling crop), the number cataloged in this year's July sale, and the average for horses sold at the F-T July sale of 2009. The next columns consider all yearlings sold in North America in 2009. The 3-Yr. Avg. is the average for all yearlings sold from 2007-2009. Numbers sold are in parentheses for their respective categories. Sires of first-crop yearlings are listed in the chart above.

Sire	First Crop Yr.	2008 Fee	FTK Cat.	09 FTKJUL Avg.	2009 High	2009 Low	2009 Median	Colt Avg. (No. Sold)	Filly Avg. (No. Sold)	2009 Avg. (No. Sold)	3-Yr. Avg. (No. Sold)
A. P. Warrior	2008	\$15,000	1	\$70,000 (3)	\$115,000	\$1,000	\$6,000	\$34,786 (7)	\$7,000 (9)	\$19,156 (16)	\$19,156 (16)
Afleet Alex	2007	\$30,000	4	\$25,500 (4)	\$350,000	\$1,000	\$24,000	\$58,233 (30)	\$39,375 (20)	\$50,690 (50)	\$91,392 (120)
Aptitude	2003	\$20,000	1		\$80,000	\$1,200	\$3,350	\$13,800 (12)	\$3,692 (12)	\$8,746 (24)	\$19,829 (60)
Aragorn (IRE)	2008	\$30,000	2	\$42,500 (2)	\$200,000	\$1,500	\$15,000	\$30,191 (18)	\$33,637 (11)	\$31,498 (29)	\$31,498 (29)
Artie Schiller	2008	\$15,000	3	\$73,750 (4)	\$170,000	\$1,200	\$20,000	\$31,311 (32)	\$27,294 (16)	\$29,972 (48)	\$29,972 (48)
Awesome Again	2000	\$150,000	4	\$98,333 (3)	\$625,000	\$2,500	\$30,000	\$97,476 (21)	\$32,733 (15)	\$70,500 (36)	\$151,888 (85)
Badge of Silver	2008	\$15,000	6	\$44,500 (5)	\$150,000	\$350	\$10,000	\$35,487 (23)	\$12,185 (27)	\$22,904 (50)	\$22,904 (50)
Bandini	2008	\$17,500	1	\$70,667 (3)	\$120,000	\$1,000	\$8,500	\$17,227 (30)	\$19,514 (21)	\$18,169 (51)	\$18,169 (51)
Bellamy Road	2008	\$10,000	2	\$81,250 (4)	\$170,000	\$1,000	\$8,500	\$18,875 (16)	\$26,686 (18)	\$23,010 (34)	\$23,010 (34)
Bernardini	2008	\$100,000	1	\$250,000 (2)	\$1,300,000	\$12,000	\$300,000	\$429,619 (21)	\$273,889 (18)	\$357,744 (39)	\$357,744 (39)
Bernstein	2002	\$20,000	3	\$45,000 (1)	\$475,000	\$1,000	\$27,000	\$60,706 (27)	\$34,918 (14)	\$51,900 (41)	\$46,199 (147)
Birdstone	2006	\$10,000	1	\$400,000 (1)	\$400,000	\$1,000	\$20,000	\$112,545 (11)	\$16,714 (14)	\$56,788 (26)	\$48,005 (64)
Bluegrass Cat	2008	\$50,000	3	\$100,000 (1)	\$550,000	\$1,500	\$75,000	\$80,885 (26)	\$107,143 (22)	\$92,920 (48)	\$92,920 (48)
Broken Vow	2003	\$30,000	2		\$180,000	\$1,000	\$30,000	\$50,512 (26)	\$32,665 (13)	\$44,563 (39)	\$52,237 (122)
Candy Ride (ARG)	2006	\$12,500	3	\$80,833 (3)	\$630,000	\$1,000	\$10,750	\$69,958 (26)	\$19,588 (16)	\$50,769 (42)	\$43,501 (102)
Cherokee Run	1997	\$40,000	3		\$250,000	\$2,200	\$27,000	\$74,100 (12)	\$16,000 (6)	\$54,733 (18)	\$74,743 (112)
Closing Argument	2007	\$12,500	2	\$37,500 (4)	\$80,000	\$1,000	\$5,500	\$15,622 (18)	\$6,446 (13)	\$11,774 (31)	\$35,523 (73)
Congrats	2008	\$12,500	1	\$93,000 (4)	\$150,000	\$1,000	\$10,000	\$25,250 (12)	\$22,031 (26)	\$23,047 (38)	\$23,047 (38)
Cuvee	2006	\$10,000	2		\$45,000	\$1,000	\$7,000	\$11,365 (17)	\$4,230 (8)	\$9,082 (25)	\$32,555 (146)
Dehere	1996	\$17,500	4	\$31,000 (3)	\$170,000	\$1,000	\$13,000	\$32,829 (21)	\$18,361 (18)	\$26,151 (39)	\$34,439 (75)
Dixie Union	2002	\$50,000	3		\$500,000	\$2,000	\$87,500	\$67,750 (8)	\$129,688 (16)	\$109,042 (24)	\$133,008 (123)
Dixieland Band	1986	\$50,000	1		\$124,151	\$1,000	\$35,000	\$18,500 (4)	\$46,140 (3)	\$30,346 (7)	\$90,228 (48)



Sire	First Crop Yr.	2008 Fee	FTK Cat.	09 FTKJUL Avg.	2009 High	2009 Low	2009 Median	Colt Avg. (No. Sold)	Filly Avg. (No. Sold)	2009 Avg. (No. Sold)	3-Yr. Avg. (No. Sold)
Doneraile Court	2001	\$6,000	1		\$14,000	\$1,600	\$7,750	\$14,000 (1)	\$6,260 (5)	\$7,550 (6)	\$23,856 (32)
D'wildcat	2005	\$6,500	1		\$70,000	\$1,000	\$8,500	\$19,950 (6)	\$11,729 (7)	\$15,523 (13)	\$34,612 (54)
El Corredor	2003	\$30,000	4	\$23,000 (2)	\$120,000	\$900	\$15,000	\$25,675 (24)	\$24,322 (27)	\$24,959 (51)	\$56,460 (168)
El Prado (IRE)	1994	\$75,000	1	\$90,000 (2)	\$260,000	\$5,000	\$40,000	\$68,500 (8)	\$71,143 (14)	\$70,182 (22)	\$146,563 (59)
Elusive Quality	2000	\$75,000	4		\$711,680	\$6,396	\$110,000	\$113,846 (26)	\$102,962 (13)	\$110,218 (39)	\$167,743 (109)
Empire Maker	2005	\$100,000	2		\$400,000	\$5,000	\$90,000	\$153,143 (14)	\$118,357 (14)	\$135,750 (28)	\$196,067 (90)
Eurosilver	2007	\$12,500	1	\$47,500 (2)	\$110,000	\$1,000	\$6,500	\$21,635 (23)	\$9,426 (19)	\$16,112 (42)	\$37,305 (134)
Even the Score	2006	\$7,500	1		\$20,000	\$1,000	\$2,500	\$6,167 (3)	\$6,375 (4)	\$6,286 (7)	\$23,778 (103)
Exchange Rate	2003	\$25,000	3	\$74,500 (2)	\$575,000	\$1,200	\$30,000	\$43,694 (18)	\$70,953 (17)	\$56,934 (35)	\$53,541 (90)
First Samurai	2008	\$40,000	6	\$52,500 (2)	\$775,000	\$1,000	\$65,000	\$116,848 (27)	\$106,112 (17)	\$112,700 (44)	\$112,700 (44)
Flower Alley	2008	\$25,000	1	\$88,667 (6)	\$200,000	\$1,200	\$25,000	\$34,310 (20)	\$39,435 (23)	\$37,051 (43)	\$37,051 (43)
Forest Danger	2007	\$20,000	1	\$17,500 (4)	\$55,000	\$1,000	\$10,000	\$10,100 (12)	\$13,785 (13)	\$12,016 (25)	\$55,917 (59)
Forest Wildcat	1998	\$35,000	1	\$50,000 (1)	\$270,000	\$5,500	\$35,000	\$52,020 (21)	\$61,706 (17)	\$56,353 (38)	\$69,640 (122)
Forestry	2001	\$100,000	1	\$15,000 (1)	\$190,000	\$1,000	\$25,000	\$44,958 (12)	\$57,875 (15)	\$52,339 (28)	\$134,294 (109)
Friends Lake	2006	\$15,000	1	\$43,500 (2)	\$57,000	\$1,000	\$5,250	\$14,768 (25)	\$11,093 (16)	\$13,390 (40)	\$48,801 (124)
Fusaichi Pegasus	2002	\$45,000	4		\$220,000	\$1,000	\$12,000	\$41,328 (25)	\$19,713 (23)	\$30,971 (48)	\$105,796 (156)
Ghostzapper	2007	\$150,000	2	\$51,667 (3)	\$400,000	\$1,700	\$35,000	\$66,800 (24)	\$80,684 (19)	\$72,935 (43)	\$166,029 (77)
Giacomo	2008	\$12,500	4		\$180,000	\$1,000	\$7,250	\$35,375 (12)	\$8,008 (14)	\$20,639 (26)	\$20,639 (26)
Giant's Causeway	2002	\$125,000	5	\$40,000 (1)	\$800,000	\$5,000	\$95,000	\$130,481 (26)	\$174,842 (19)	\$149,211 (45)	\$246,924 (177)
Gone West	1989	\$85,000	3		\$230,000	\$35,000	\$71,000	\$116,250 (4)	\$82,000 (6)	\$95,700 (10)	\$220,589 (56)
Good Reward	2008	\$15,000	1		\$320,584	\$1,200	\$4,200	\$9,959 (18)	\$2,864 (11)	\$7,268 (29)	\$7,268 (29)
Grand Slam	2000	\$35,000	6	\$82,500 (4)	\$170,000	\$600	\$23,500	\$51,527 (36)	\$27,824 (28)	\$41,157 (64)	\$91,206 (190)
Harlan's Holiday	2005	Private	9	\$121,800 (5)	\$300,000	\$2,500	\$50,000	\$70,818 (22)	\$69,000 (11)	\$70,212 (33)	\$87,742 (122)
Henny Hughes	2008	\$40,000	3	\$123,750 (4)	\$575,000	\$1,700	\$86,000	\$146,196 (24)	\$106,167 (18)	\$129,040 (42)	\$129,040 (42)
Include	2004	\$35,000	1	\$71,250 (4)	\$150,000	\$1,000	\$11,500	\$23,576 (25)	\$23,457 (23)	\$23,519 (48)	\$32,503 (103)
Indian Charlie	2000	\$50,000	3	\$180,000 (1)	\$500,000	\$13,000	\$85,000	\$145,280 (25)	\$90,211 (19)	\$121,500 (44)	\$116,582 (146)
Kafwain	2005	\$10,000	1	\$95,000 (1)	\$95,000	\$927	\$6,000	\$20,157 (22)	\$5,060 (20)	\$12,968 (42)	\$20,858 (142)
Langfuhr	1999	\$25,000	5		\$125,591	\$1,200	\$15,000	\$22,433 (9)	\$34,123 (12)	\$29,113 (21)	\$43,556 (64)
Lemon Drop Kid	2002	\$35,000	3	\$48,500 (2)	\$450,000	\$1,700	\$25,000	\$90,747 (19)	\$31,452 (27)	\$55,943 (46)	\$63,617 (89)
Limehouse	2007	\$15,000	3	\$61,500 (2)	\$200,000	\$1,200	\$20,000	\$36,513 (14)	\$32,647 (15)	\$34,513 (29)	\$38,892 (94)
Lion Heart	2006	\$20,000	9	\$85,000 (1)	\$350,000	\$1,000	\$11,000	\$24,282 (22)	\$49,760 (20)	\$36,414 (42)	\$77,441 (213)
Macho Uno	2005	\$20,000	5	\$100,000 (2)	\$150,000	\$3,000	\$31,500	\$36,150 (10)	\$37,972 (18)	\$37,321 (28)	\$54,143 (97)
Malibu Moon	2001	\$40,000	9	\$140,000 (3)	\$550,000	\$2,700	\$69,000	\$115,168 (31)	\$66,103 (29)	\$91,453 (60)	\$99,562 (182)
Medaglia d'Oro	2006	\$40,000	9	\$242,143 (7)	\$1,500,000	\$4,000	\$139,451	\$196,435 (37)	\$259,200 (35)	\$226,946 (72)	\$162,119 (195)
Mineshaft	2005	\$75,000	5		\$475,000	\$3,000	\$38,500	\$80,000 (23)	\$34,631 (13)	\$63,617 (36)	\$122,738 (108)
Mizzen Mast	2004	\$20,000	2	\$12,000 (1)	\$85,000	\$1,200	\$8,750	\$14,940 (15)	\$21,760 (15)	\$18,350 (30)	\$21,798 (71)
More Than Ready	2002	\$60,000	5	\$60,000 (2)	\$340,000	\$3,500	\$50,000	\$59,707 (23)	\$80,979 (24)	\$70,569 (47)	\$98,872 (179)
Mr. Greeley	1997	\$125,000	1	\$95,000 (1)	\$510,000	\$2,000	\$92,000	\$132,986 (22)	\$132,810 (21)	\$132,900 (43)	\$214,292 (182)
Northern Fleet	2000	\$10,000	3		\$95,000	\$1,000	\$20,250	\$33,291 (11)	\$13,850 (9)	\$24,543 (20)	\$33,986 (104)
Not For Love	1997	\$25,000	2		\$120,000	\$4,500	\$26,500	\$34,014 (7)	\$34,462 (13)	\$34,305 (20)	\$54,518 (87)
Offlee Wild	2007	\$10,000	2		\$120,000	\$1,000	\$5,000	\$31,389 (9)	\$9,014 (14)	\$17,196 (24)	\$22,470 (50)
Oriente	2004	\$25,000	1	\$18,000 (2)	\$85,000	\$1,000	\$10,000	\$21,692 (26)	\$12,036 (25)	\$16,896 (52)	\$32,595 (152)
Pollard's Vision	2007	\$10,000	2		\$70,000	\$1,000	\$3,000	\$17,522 (9)	\$5,370 (10)	\$11,126 (19)	\$12,517 (69)
Pomeroy	2008	\$10,000	1	\$38,750 (4)	\$115,000	\$1,000	\$11,500	\$30,921 (38)	\$14,275 (19)	\$25,372 (57)	\$25,372 (57)
Proud Citizen	2005	\$25,000	5	\$80,500 (2)	\$150,000	\$1,000	\$15,000	\$23,925 (12)	\$30,889 (9)	\$26,910 (21)	\$58,404 (113)
Pulpit	1999	\$80,000	2		\$280,000	\$2,500	\$80,000	\$146,091 (11)	\$70,409 (11)	\$108,250 (22)	\$156,835 (88)
Pure Prize	2004	\$12,500	3	\$15,000 (1)	\$150,000	\$1,000	\$8,000	\$35,080 (10)	\$10,288 (16)	\$19,823 (26)	\$23,730 (77)
Put It Back	2003	\$7,500	1		\$300,000	\$1,400	\$14,000	\$18,900 (5)	\$64,880 (5)	\$38,282 (11)	\$25,585 (33)
Quiet American	1993	\$20,000	1	\$30,000 (1)	\$175,000	\$2,000	\$20,425	\$30,342 (10)	\$40,118 (11)	\$35,463 (21)	\$43,758 (71)
Rahy	1991	\$60,000	3		\$271,415	\$5,000	\$27,000	\$52,500 (8)	\$44,800 (5)	\$49,538 (13)	\$86,069 (53)
Rock Hard Ten	2007	\$50,000	2	\$275,000 (2)	\$475,000	\$3,000	\$47,000	\$100,923 (13)	\$123,357 (14)	\$112,556 (27)	\$134,795 (73)
Rockport Harbor	2008	\$20,000	4	\$115,000 (7)	\$285,000	\$1,500	\$40,000	\$65,955 (40)	\$52,900 (30)	\$60,360 (70)	\$60,360 (70)
Roman Ruler	2007	\$30,000	2	\$60,000 (2)	\$200,000	\$1,000	\$11,000	\$25,819 (21)	\$34,667 (18)	\$29,903 (39)	\$49,690 (125)
Sharp Humor	2008	\$12,500	3	\$39,500 (2)	\$85,000	\$1,200	\$10,000	\$17,811 (28)	\$20,430 (27)	\$19,096 (55)	\$19,096 (55)
Silver Train	2008	\$25,000	3	\$78,700 (10)	\$275,000	\$1,000	\$20,000	\$41,941 (39)	\$32,670 (27)	\$38,148 (66)	\$38,148 (66)
Sky Mesa	2005	\$15,000	4	\$92,857 (7)	\$265,000	\$3,000	\$67,500	\$107,333 (18)	\$74,923 (26)	\$88,182 (44)	\$63,612 (146)
Songandaprayner	2003	\$25,000	8	\$67,500 (2)	\$150,000	\$1,000	\$20,500	\$34,820 (35)	\$32,711 (19)	\$34,078 (54)	\$64,789 (188)
Speightstown	2006	\$40,000	7	\$144,167 (6)	\$700,000	\$2,000	\$75,000	\$157,167 (30)	\$69,722 (27)	\$115,746 (57)	\$147,623 (159)
Stormy Atlantic	2000	\$45,000	1	\$100,000 (3)	\$350,000	\$1,000	\$30,000	\$62,033 (30)	\$53,843 (30)	\$57,938 (60)	\$63,613 (178)
Strategic Mission	2003	\$7,500	1		\$63,851	\$1,000	\$2,500	\$4,963 (8)	\$6,280 (5)	\$5,469 (13)	\$10,250 (24)
Street Cry (IRE)	2004	\$100,000	1		\$800,000	\$5,442	\$150,000	\$208,081 (22)	\$142,818 (11)	\$186,327 (33)	\$162,523 (100)
Successful Appeal	2002	\$40,000	1	\$65,000 (2)	\$400,000	\$1,000	\$27,000	\$29,980 (15)	\$66,300 (18)	\$49,791 (33)	\$68,559 (99)
Tale of the Cat	2000	\$37,500	7	\$58,750 (4)	\$231,173	\$2,000	\$50,000	\$71,757 (30)	\$51,517 (23)	\$62,973 (53)	\$102,106 (171)
Tapit	2006	\$12,500	6	\$93,600 (15)	\$525,000	\$2,200	\$62,000	\$87,965 (43)	\$88,380 (40)	\$88,165 (83)	\$66,313 (199)
Tiznow	2003	\$30,000	2	\$105,000 (3)	\$725,000	\$2,000	\$50,000	\$105,543 (35)	\$91,870 (27)	\$99,589 (62)	\$128,266 (142)
Unbridled's Song	1998	\$150,000	3	\$225,000 (1)	\$1,000,000	\$25,000	\$217,500	\$355,417 (12)	\$302,778 (18)	\$323,833 (30)	\$377,775 (138)
Value Plus	2007	\$12,500	1	\$15,000 (1)	\$160,000	\$1,000	\$10,000	\$22,888 (19)	\$12,576 (17)	\$18,019 (36)	\$33,759 (100)
War Front	2008	\$12,500	5	\$83,750 (4)	\$180,000	\$1,000	\$20,000	\$42,516 (25)	\$20,744 (16)	\$34,020 (41)	\$34,020 (41)
Wildcat Heir	2007	\$8,000	1	\$43,333 (3)	\$140,000	\$1,100	\$10,000	\$23,993 (29)	\$16,589 (27)	\$20,423 (56)	\$21,995 (108)
With Distinction	2008	\$7,500	2	\$50,000 (3)	\$85,000	\$2,000	\$12,000	\$21,748 (23)	\$21,442 (24)	\$21,591 (47)	\$21,591 (47)
Yes It's True	2002	\$35,000	3	\$55,800 (5)	\$200,000	\$1,000	\$46,000	\$52,354 (34)	\$56,850 (20)	\$54,019 (54)	\$67,644 (146)

# Sale Statistics: Fasig-Tipton Saratoga Sires

Listed below are the stallions with at least one yearling cataloged to the Fasig-Tipton Saratoga select sale. For each sire is listed his 2008 stud fee (the fee charged when the current yearling crop was conceived). The number cataloged this year appears in the SAR Cat. column followed by average price and number sold at the 2009 Saratoga sale. The columns appearing after 09 FTSAUG Avg. include statistics for all yearlings sold in North America in 2009. The 3-Yr. Select is the yearling average for Fasig-Tipton Saratoga and the Keeneland September select sessions from 2007-2009. Sires of first-crop yearlings are listed on page 8.

Sire	First Crop Year	2008 Fee	SAR Cat.	09 FTSAUG Avg.	2009 High	2009 Low	2009 Median	Colt Avg. (No. Sold)	Filly Avg. (No. Sold)	2009 Avg. (No. Sold)	3-Yr. Select
A.P. Indy	1994	\$300,000	7	\$900,000 (1)	\$1,000,000	\$65,000	\$235,000	\$455,714 (7)	\$228,571 (7)	\$342,143 (14)	\$687,333 (60)
Afleet Alex	2007	\$30,000	2		\$350,000	\$1,000	\$24,000	\$58,233 (30)	\$39,375 (20)	\$50,690 (50)	\$299,286 (7)
Arch	2000	\$25,000	3		\$418,635	\$1,000	\$60,173	\$59,214 (14)	\$103,946 (12)	\$79,859 (26)	\$500,000 (1)
Awesome Again	2000	\$150,000	5	\$260,000 (1)	\$625,000	\$2,500	\$30,000	\$97,476 (21)	\$32,733 (15)	\$70,500 (36)	\$356,176 (17)
Bernardini	2008	\$100,000	4	\$635,000 (10)	\$1,300,000	\$12,000	\$300,000	\$429,619 (21)	\$273,889 (18)	\$357,744 (39)	\$458,542 (24)
Bernstein	2002	\$20,000	1		\$475,000	\$1,000	\$27,000	\$60,706 (27)	\$34,918 (14)	\$51,900 (41)	\$50,000 (1)
Bluegrass Cat	2008	\$50,000	2	\$245,833 (6)	\$550,000	\$1,500	\$75,000	\$80,885 (26)	\$107,143 (22)	\$92,920 (48)	\$194,500 (10)
Candy Ride (ARG)	2006	\$12,500	1		\$630,000	\$1,000	\$10,750	\$69,958 (26)	\$19,588 (16)	\$50,769 (42)	\$150,000 (1)
Cape Cross (IRE)	2001	€ 50,000	1		\$586,089	\$4,334					
Distorted Humor	2000	\$300,000	4	\$476,000 (5)	\$900,000	\$20,000	\$235,000	\$293,529 (17)	\$228,077 (13)	\$265,167 (30)	\$517,895 (57)
Dixie Union	2002	\$50,000	5	\$100,000 (1)	\$500,000	\$2,000	\$87,500	\$67,750 (8)	\$129,688 (16)	\$109,042 (24)	\$250,000 (15)
Dubawi (IRE)	2007	€ 40,000	1		\$768,598	\$2,616					\$300,000 (1)
Dynaformer	1991	\$150,000	5	\$365,000 (4)	\$775,000	\$50,000	\$225,000	\$276,071 (14)	\$310,909 (11)	\$291,400 (25)	\$447,794 (34)
El Corredor	2003	\$30,000	1		\$120,000	\$900	\$15,000	\$25,675 (24)	\$24,322 (27)	\$24,959 (51)	\$425,000 (2)
El Prado (IRE)	1994	\$75,000	2	\$185,000 (1)	\$260,000	\$5,000	\$40,000	\$68,500 (8)	\$71,143 (14)	\$70,182 (22)	\$299,167 (12)
Elusive Quality	2000	\$75,000	5	\$113,750 (4)	\$711,680	\$6,396	\$110,000	\$113,846 (26)	\$102,962 (13)	\$110,218 (39)	\$256,375 (40)
Empire Maker	2005	\$100,000	4	\$313,000 (5)	\$400,000	\$5,000	\$90,000	\$153,143 (14)	\$118,357 (14)	\$135,750 (28)	\$339,429 (35)
First Samurai	2008	\$40,000	3	\$222,500 (2)	\$775,000	\$1,000	\$65,000	\$116,848 (27)	\$106,112 (17)	\$112,700 (44)	\$270,400 (5)
Forest Wildcat	1998	\$35,000	1		\$270,000	\$5,500	\$35,000	\$52,020 (21)	\$61,706 (17)	\$56,353 (38)	\$144,000 (5)
Ghostzapper	2007	\$150,000	1	\$215,000 (5)	\$400,000	\$1,700	\$35,000	\$66,800 (24)	\$80,684 (19)	\$72,935 (43)	\$253,676 (34)
Giant's Causeway	2002	\$125,000	7	\$258,333 (3)	\$800,000	\$5,000	\$95,000	\$130,481 (26)	\$174,842 (19)	\$149,211 (45)	\$353,764 (89)
Gone West	1989	\$85,000	3	\$70,000 (1)	\$230,000	\$35,000	\$71,000	\$116,250 (4)	\$82,000 (6)	\$95,700 (10)	\$267,200 (25)
Gulch	1990	\$20,000	1		\$34,054	\$1,000	\$4,750	\$7,500 (3)	\$1,000 (1)	\$5,875 (4)	\$231,667 (3)
Harlan's Holiday	2005	Private	2		\$300,000	\$2,500	\$50,000	\$70,818 (22)	\$69,000 (11)	\$70,212 (33)	\$175,000 (7)
Henny Hughes	2008	\$40,000	4	\$273,125 (8)	\$575,000	\$1,700	\$86,000	\$146,196 (24)	\$106,167 (18)	\$129,040 (42)	\$273,125 (8)
Indian Charlie	2000	\$50,000	4	\$316,667 (3)	\$500,000	\$13,000	\$85,000	\$145,280 (25)	\$90,211 (19)	\$121,500 (44)	\$307,917 (12)
Langfuhr	1999	\$25,000	1		\$125,591	\$1,200	\$15,000	\$22,433 (9)	\$34,123 (12)	\$29,113 (21)	
Lemon Drop Kid	2002	\$35,000	1	\$450,000 (1)	\$450,000	\$1,700	\$25,000	\$90,747 (19)	\$31,452 (27)	\$55,943 (46)	\$186,250 (4)
Macho Uno	2005	\$20,000	1	\$55,000 (1)	\$150,000	\$3,000	\$31,500	\$36,150 (10)	\$37,972 (18)	\$37,321 (28)	\$171,667 (3)
Malibu Moon	2001	\$40,000	7	\$237,500 (4)	\$550,000	\$2,700	\$69,000	\$115,168 (31)	\$66,103 (29)	\$91,453 (60)	\$212,667 (15)
Medaglia d'Oro	2006	\$40,000	11	\$610,714 (7)	\$1,500,000	\$4,000	\$139,451	\$196,435 (37)	\$259,200 (35)	\$226,946 (72)	\$369,231 (26)
Mr. Greeley	1997	\$125,000	5	\$256,875 (8)	\$510,000	\$2,000	\$92,000	\$132,986 (22)	\$132,810 (21)	\$132,900 (43)	\$356,891 (46)
Not For Love	1997	\$25,000	1	\$120,000 (1)	\$120,000	\$4,500	\$26,500	\$34,014 (7)	\$34,462 (13)	\$34,305 (20)	\$143,333 (9)
Oasis Dream (GB)	2005	£30,000	1		\$1,172,178	\$17,893					
Pulpit	1999	\$80,000	7	\$75,000 (1)	\$280,000	\$2,500	\$80,000	\$146,091 (11)	\$70,409 (11)	\$108,250 (22)	\$338,438 (16)
Rahy	1991	\$60,000	1		\$271,415	\$5,000	\$27,000	\$52,500 (8)	\$44,800 (5)	\$49,538 (13)	\$196,429 (7)
Rock Hard Ten	2007	\$50,000	4	\$302,500 (4)	\$475,000	\$3,000	\$47,000	\$100,923 (13)	\$123,357 (14)	\$112,556 (27)	\$361,111 (9)
Seeking the Gold	1991	\$125,000	1	\$260,000 (1)	\$260,000	\$4,000	\$80,000	\$113,200 (5)	\$150,000 (2)	\$123,714 (7)	\$379,474 (19)
Silver Deputy	1990	\$30,000	1		\$150,000	\$1,113	\$13,000	\$37,445 (7)	\$31,333 (6)	\$34,624 (13)	\$375,000 (3)
Smart Strike	1998	\$150,000	6	\$404,000 (5)	\$875,000	\$3,000	\$160,000	\$162,462 (13)	\$211,154 (13)	\$186,808 (26)	\$334,381 (21)
Speightstown	2006	\$40,000	5	\$445,000 (2)	\$700,000	\$2,000	\$75,000	\$157,167 (30)	\$69,722 (27)	\$115,746 (57)	\$295,385 (26)
Storm Cat	1989	\$300,000	1	\$1,037,500 (4)	\$2,800,000	\$70,000	\$355,000	\$708,462 (13)	\$317,273 (11)	\$529,167 (24)	\$611,742 (66)
Stormy Atlantic	2000	\$45,000	2		\$350,000	\$1,000	\$30,000	\$62,033 (30)	\$53,843 (30)	\$57,938 (60)	\$153,750 (4)
Street Cry (IRE)	2004	\$100,000	7	\$270,000 (8)	\$800,000	\$5,442	\$150,000	\$208,081 (22)	\$142,818 (11)	\$186,327 (33)	\$303,880 (25)
Tale of the Cat	2000	\$37,500	1	\$123,750 (4)	\$231,173	\$2,000	\$50,000	\$71,757 (30)	\$51,517 (23)	\$62,973 (53)	\$228,478 (23)
Tapit	2006	\$12,500	3	\$162,500 (2)	\$525,000	\$2,200	\$62,000	\$87,965 (43)	\$88,380 (40)	\$88,165 (83)	\$226,000 (5)
Tiznow	2003	\$30,000	5	\$337,000 (5)	\$725,000	\$2,000	\$50,000	\$105,543 (35)	\$91,870 (27)	\$99,589 (62)	\$306,364 (11)
Unbridled's Song	1998	\$150,000	7	\$350,000 (5)	\$1,000,000	\$25,000	\$217,500	\$355,417 (12)	\$302,778 (18)	\$323,833 (30)	\$500,723 (83)

By Avalyn Hunter

## FLORIDA YEARLINGS STRUGGLE IN JUVENILE-FAVORING MARKET

In the Southeastern U.S., Ocala Breeders Sales is the undisputed king of the marketplace. Historically, the company's emphasis has been on 2-year-olds in training sales. Its yearling auction's selected and open sessions play a key role as well, even if they are not nearly as well-attended by racing's big names as either the juvenile sales or the major Kentucky yearling sales. Primarily, the August yearling sale caters to two groups: pinhookers, who tend to dominate the top end, and local buyers and sellers. In recent years the latter group has included a number of show horse people looking for prospects among the less expensive yearlings.

In 2009, 200 yearlings were cataloged for the select session, with 110 being sold for an average of \$33,023. Although yearlings by Kentucky sires such as Rockport Harbor, Tapit, Roman Ruler, and Bellamy Road were offered, most were sired by Florida-based stallions; those that were by outside stallions were mostly by well-regarded young sires, many either new to the market or with their first or second crops at the races.

"OBS August has been a sale where consignors have been rewarded for bringing good physical individuals even if they were a little light on pedigree," said Brent Fernung of Journeyman Bloodstock, who has been consigning yearlings to OBS for more than 20 years. "That reward is often passed on to the buyers who resell into the juvenile market."


Indeed it is. Some of the yearlings reappear at the Fasig-Tipton Calder 2-year-olds in training sale, a boutique event held in late February or early March that attracts some of the biggest names in the industry. But the bulk of the pinhookers' purchases resell at one of the OBS 2-year-old in training sales, which collectively account for nearly half the juveniles sold at auction in the United States. Select sales in February and March draw top buyers from Kentucky and overseas, while the April and June open sales provide a wide range of young horses for almost any budget. OBS also runs the Adena Springs 2-year-olds in training sale that features juveniles bred by Adena Springs.

Yearlings cataloged for the open sessions are sometimes pinhooked as well, but are more likely to be purchased for racing. They are for the most part Florida-breds, but last year's sale brought in youngsters bred in Kentucky, Pennsylvania,

New York, and Louisiana, so OBS August obviously has appeal for sellers well outside the regional market. Nor are these sales devoid of quality youngsters; so far in 2010, five graduates of OBS open yearling sales have won stakes events, including Strub Stakes (gr. II) winner Jeranimo. The lowest-priced of the group, Poovey, sold for just \$7,000 at the 2006 sale and has earned \$300,912.

Consignor fees for the OBS yearling sales are competitive with other markets. For 2010, nominations to the select sale cost \$100, with a \$325 entry fee (\$350 if paid after the entry date); the open sale, which has the same entry fees, has no nomination fee. Both the select and open sales charge a 5% commission on sales, subject to a \$1,000 minimum for the select sale and a \$300 minimum for the open sale. By way of comparison, the 2010 Keeneland September sale charges a \$1,000 entry fee and levies a 4.5% commission on bids over \$22,500, while the 2010 Fasig-Tipton Midlantic Eastern fall yearling sale has an entry fee of \$400 and a 5% commission with a minimum of \$600. Generally speaking, the atmosphere at the Ocala sale is less charged and high-powered than in Lexington, though no less professional.

Like virtually all other U.S. markets, the OBS yearling sale was hit hard by the recession in 2009, with its average for the select sale declining nearly 34% from 2008. The open portion of the sale was

also hard hit, with its average declining from \$10,098 in 2008 to \$7,004 in 2009, a plunge of nearly 31%. At such prices, even given the lesser costs of breeding and raising a yearling in Florida—from as little as \$2,500 to \$3,000 plus the stud fee for small hands-on operations up to \$7,500 to \$10,000 for the major farms—than in Kentucky, most breeders struggled to break even. Many did not even get the chance to do that, with only 541 of the 951 yearlings consigned to the open session actually being sold. Still, hope springs eternal, and with the Thoroughbred industry showing some signs of recovery, surviving players in the regional market should be out in force. While most major sellers in the area will continue to focus on the juvenile sales, which appear to be regaining strength, experts such as Fernung are optimistic for a rebound in the yearling market as well. That would be very good news, both for OBS and for the region it serves. 



**Fru Fru (Medaglia d'Oro-Lolabell, by Phone Trick) was pinhooked for \$275,000 at the 2009 OBS August select yearling sale as hip #108. She previously sold at the OBS October mixed sale for \$67,000 as a weanling.**

MEDAGLIA D'ORO, dkb/b, 1999	El Prado (IRE), 1989	Sadler's Wells, 1981	Northern Dancer, 1961 Fairy Bridge, 1975
		Lady Capulet, 1974	Sir Ivor, 1965 Cap and Bells, 1958
FRU FRU b, f February 29, 2008	Cappucino Bay, 1989	Bailjumper, 1974	Damascus, 1964 Court Circuit, 1964
		Dubbed In, 1973	Silent Screen, 1967 Society Singer, 1968
LOLABELL, ch, 1995	Phone Trick, 1982	Clever Trick, 1976	Icecapade, 1969 Kankakee Miss, 1967
		Over the Phone, 1965	Finnegan, 1956 Prattle, 1957
	Private Dish, 1986	Private Account, 1976	Damascus, 1964 Numbered Account, 1969
		Goodish, 1974	Prince John, 1953 Rullah Good, 1960

## UNCERTAINTY WILL MAKE FOR A TOUGH MARKET

California's regional yearling market sits within a national racing circuit. When California-bred foals grow up, they have to compete against not only some of the best Kentucky-breds, but also top-class imported horses of racing age. That situation has always impacted the local yearling sales, something brought into tighter focus as the economy has soured worldwide. California breeders have reduced the number of mares they are breeding, leading to a smaller foal crop from which to draw for yearling sales.

Sales of 2-year-olds in training also influence the yearling market. Traditionally, California has had strong juvenile sales because racing owners and trainers like to buy ready-made racehorses instead of having to invest another year of expenses and waiting. California also has fewer farms these days that can break young horses, another incentive to buy horses already in training. Nevertheless, Barretts Equine Limited and the California Thoroughbred Breeders Association, the two organizations that conduct sales in the state, are fine-tuning their sales to provide the best marketplace possible. The CTBA will conduct its Northern California sale Aug. 17 at the Alameda County Fairgrounds in Pleasanton. Barretts and the CTBA will again partner on the fall sale, slated this year for Oct. 12 at the Barretts pavilion in Pomona.

The Northern California sale in 2009 returned to Pleasanton, a major off-site training facility, after a year's experiment at Santa Rosa. As a regional sale, the numbers have never been large. The switch back to Pleasanton raised the average to \$5,145 on 110 sold, up 8.1% from 2008, when 106 hips sold for an average \$4,761. "We were very happy with the amount of people and the response that was there (at Pleasanton)," said Doug Burge, executive vice president and general manager of the CTBA. "The goal of that sale is to provide a quality marketplace or venue for Northern California breeders."

Some of the breeders and farms from the south also participate. But for the most part, the Northern California sale operates as a true regional sale, providing horses to buyers who will compete regionally at Golden Gate and on the local fair circuit. "It's an open sale," said Burge. "We don't screen for it, so the success of the sale is based on the quality of the horse that's entered."

Burge sees the decline in the California foal crop as possibly helping both yearling sales. He noted that while 1,500 to 2,000 mares have been taken out of production, economics have dictated that the culls have primarily been from the bottom. "Cal-breds are winning graded stakes races at a higher percentage than probably

ever," Burge said. "One of the reasons is that we've really weeded out the bottom."

That weeding out will lead to fewer numbers at yearling sales nationwide. "The regional markets everywhere are all going to be hit hard," according to William S. Baker, vice president and controller of Barretts.

### Combined Barretts-CTBA sale

The CTBA for decades offered a yearling sale at or near Del Mar in August. When Barretts developed some 20 years ago, it began marketing yearlings in the fall. Ultimately, the two groups decided it was better to work together, especially since they are also competing against the Keeneland fall yearling sale for buyers. Barretts and the CTBA now partner on a single fall yearling sale.

In 2009, Barretts and the CTBA held the fall yearling sale near California Cup, a day of rich Cal-bred stakes at Oak Tree. This year, Oak Tree plans to hold California Cup later in its meeting, which


may not even be at its longtime Santa Anita home and could be held at Hollywood Park. Barretts is positioning its yearling sale in mid-October, away from Keeneland's fall yearling and mixed sales.

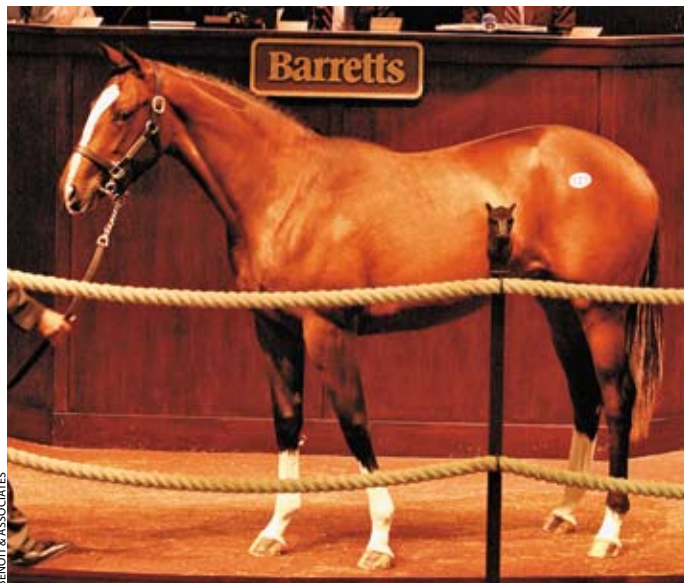
Barretts and CTBA officials screen yearlings for the fall sale. "What we're trying to do is look at the pedigrees and look at the individuals physically," said Burge, "and give the consignor an idea of whether or not that horse fits a sale at Barretts in the south or possibly should be sold somewhere else."

The Barretts yearling sale has declined in line with many sales in today's economy. In 2009, 178 averaged \$12,413,

down 25.6% from the previous year.

The uncertainty of California racetracks—with the Hollywood property slated for eventual development and questions remaining unanswered about Oak Tree's future meet location—doesn't give Golden State buyers confidence to buy at yearling sales. However, a program begun last fall does add incentive to buy Cal-breds. Owners of maiden special weight winners bred in California now receive an additional \$20,000 for races in Southern California and \$10,000 for Northern California races.

"The response has been unbelievable," said Burge. He noted that a client of trainer Bob Baffert's in Virginia received the bonus check for a Cal-bred winner and quickly made arrangements to ship six mares to be bred in California. As the bonus program catches on, the hope is that it will help California's regional yearling sales exist in the national forum. 



**Tiz a Valentine (Tiznow-Storm Hearted, by Lion Hearted), topped the 2009 Barretts Equine Limited October selected yearlings sale. The filly sold for \$120,000 as hip #141.**

BENOIT & ASSOCIATES

By Shelby O'Neill

## STATE-BRED INCENTIVE PROGRAMS ADD VALUE TO YEARLINGS

**F**or commercial breeders in the Southwest, it's less about where you sell than where you breed. Rich purses fueled by alternative gaming in Louisiana, New Mexico, and Oklahoma have made horses bred in those states a hot commodity, but the region's biggest market for yearlings remains Texas, where Thoroughbred racing has languished as neighboring states have flourished. This dichotomy also greatly affects the buyers' market at the region's sales. While Fasig-Tipton Texas draws yearlings, consignors, and buyers from across the South, the sales in Louisiana, New Mexico, and Oklahoma cater almost exclusively to horses and breeders from within the state and to buyers intending to take advantage of the respective state's incentive program.

Fasig-Tipton operates three sales in the Lone Star State: a spring 2-year-olds in training, a winter mixed, and a summer yearling sale. The 2010 auction will be held August 30 at Lone Star Park at Grand Prairie. Until 2009 the yearling sale spanned two sessions, but a more select catalog has cut the auction to one day. Last year 319 horses, a mix of Louisiana-, New Mexico-, Oklahoma-, Texas-, and Kentucky-breds, were on offer with 185 selling for a gross of \$1,889,400. The average price was \$10,212 while the median checked in at \$5,000. As has been the case for most Fasig-Tipton Texas sales in recent years, an accredited Louisiana-bred, a son of Purge, topped the sale with a bid of \$87,000. The leading consignor was Kentucky-based Legacy Bloodstock, which sold 34 for \$608,000, while the top buyers included pinhookers from across the Southeast and Southwest, such as Pike Racing and Tony Richey, agent. All horses that pass through a Fasig-Tipton Texas sale are eligible to compete in the Texas Thoroughbred Association Sales Futurity.


Lately, Louisiana has emerged as the star of the Southwest racing scene. Despite sometimes sharp declines in sales nationwide, the Breeders Sales Company of Louisiana actually expanded its sale in 2009 from one session to two. The sale reverts to its single-day format in 2010, September 27, at the Ike Hamilton Expo Center in West Monroe. Accredited Louisiana-breds that pass through the ring are eligible for the Bayou State Bonus, a \$100,000 prize for fillies or colts that win a series of three specific races, and for competing in two stakes worth \$150,000 each. Because of those incentives, the sale attracts mostly Louisiana-breds. With 124 yearlings offered in 2009,

103 were sold for a gross of \$199,900, putting the average at \$1,940 and the median at \$1,000. The highest price was \$12,000 paid for a Louisiana-bred Tenpins colt.

The Louisiana Thoroughbred Breeders Sales Company presents a mixed sale each August, and the 2010 auction is scheduled for August 8 at Blackham Coliseum in Lafayette. The gross for the 2009 mixed sale was \$1,902,200 with an average of \$8,904 and a median \$4,700, making it second only to the Fasig-Tipton sale in those two figures. The 10 highest-priced horses in the sale were all yearlings, and a Louisiana-bred son of Kafwain topped the sale at \$55,000.

The only dedicated yearling sale in Oklahoma is run by the Carter Sales Company and held at the Oklahoma State Fairgrounds sales arena, just down the road from Heritage Place, which offers the largest catalog of yearlings in the Quarter Horse industry. Now in its fourth year, the 2010 sale is set for August 23, the Monday after Remington Park's Thoroughbred meet opens. Billed as "Saratoga in the City," Carter Sales models itself after the evening sales with a dinner you'd expect to find at the Spa. In 2009, 57 yearlings from 107 offered

sold for an average price of \$7,380; a median of \$4,200; and a \$420,700 gross. An Oklahoma-bred Alphabet Soup colt named Chunky topped the sale with a bid of \$33,000. Since slots became legal at the state's tracks, Oklahoma-breds have increased in value, and many participants at the Carter Sales hail from the Sooner State. The only other option in the state for Thoroughbred breeders is Heritage Place, which holds a fall mixed sale of Quarter Horses and Yearlings on October 22-23. Last year's gross for Thoroughbreds of all ages at the Heritage Place sale was only \$104,550. New Mexico's closed breeding program has also created an insular sales market with

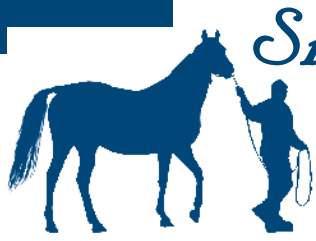
much of the foal crop selling at the only sale in the state and, later, racing exclusively in state-bred company to take advantage of the rich incentive program. The Ruidoso Sales Company offers New Mexico-bred Quarter Horse and Thoroughbred yearlings on August 20-21 at Ruidoso Downs. At last year's sale 156 Thoroughbred yearlings sold with 70 buybacks for total receipts of \$913,900. The median price was \$2,600, and the average \$5,858. The top sires, consignors, and buyers all hailed from New Mexico, and the top seller was also a New Mexico-native, a Devon Lane colt that went for \$56,000. 



**Knocked down for \$87,000, hip #107 (Purge-Ballagren, by Saint Ballado), was the highest-priced yearling sold at Fasig-Tipton's Texas sale in 2009.**



**A filly by Tapit out of Pace was the Fasig-Tipton Texas sales' top selling filly, bringing \$48,000 for consignor Legacy Bloodstock, as agent.**



# Sire-Producing Families

By Avalyn Hunter

## ASPIDISTRA

As commonly used, the title of U.S. Broodmare of the Year is a bit misleading. It usually refers to the winner of the honor awarded annually by the Kentucky Thoroughbred Owners and Breeders Association, which is limited to matrons based in Kentucky. Given the quality of the Kentucky mare population, in most years the award does go to the most outstanding Thoroughbred dam in the nation. Occasionally, however, the Kentucky-based restriction excludes a mare with a valid claim to being the best broodmare in the country.

Such was the case with Aspidistra (Better Self–Tilly Rose, by Bull Brier), whose record of four stakes winners, two of them champions and one a Horse of the Year, would probably have given her the 1969 Broodmare of the Year award over All Beautiful (dam of 1969 Horse of the Year Arts and Letters but no other stakes winners) had she been based in Kentucky instead of Florida. Still, Aspidistra has founded a strong family which has produced several important sires—not a bad consolation prize.

Neither Aspidistra’s race record nor her pedigree suggested a potential elite broodmare. Better Self won 10 stakes races but was only a modestly successful stallion whose name is today remembered through a handful of daughters. As for Tilly Rose, she, her dam, and her granddam were all minor stakes winners but were more noteworthy for toughness than class. Aspidistra herself won

only two of 14 starts, never earned black type, and gained a reputation for stopping in her races.

Trainer John Nerud thought that Aspidistra might have had more talent than she had shown, however. The survivor of a barn fire (which may have caused smoke damage to her lungs) as a yearling, Aspidistra also had chips in both knees. Whatever her issues, she did not pass them on to Dr. Fager (by Rough’n Tumble). Champion handicap male, champion sprinter, champion grass horse, and Horse of the Year in 1968, Dr. Fager had both blazing speed and the ability to stay 10 furlongs. He died at the regrettably early age of 12 but was leading sire in 1977 and is the broodmare sire of both Fappiano and Fappiano’s son Quiet American, both important sires. Dr. Fager’s

35 stakes winners from 265 foals (13.2%) include 1975 champion juvenile filly Dearly Precious and 1978 co-champion sprinter Dr. Patches, and he is also the broodmare sire of 98 stakes winners from 925 foals.

Aspidistra’s other champion was Ta Wee (by Intentionally), champion sprinter in 1969 and 1970. Unlike Dr. Fager, Ta Wee did not stay beyond sprint distances but within that limitation she was a terror,



Aspidistra (left), Ta Wee (center), and Dr. Fager (right)

ARTHUR KUNKEL

FAPPIANO, b, 1977	Mr. Prospector, 1970	Raise a Native, 1961	Native Dancer	Polynesian
			Geisha	
		Raise You	Case Ace	
	Gold Digger, 1962	Nashua	Lady Glory	Nasrullah
			Segula	
			Count Fleet	
Killaloe, 1970	Dr. Fager, 1964	Sequence	Miss Dogwood	
		<b>Rough’n Tumble</b>	Free For All	
	Grand Splendor, 1962	Roused	Better Self	
		<b>Aspidistra</b>	Tilly Rose	
		Correlation	Free America	
		Braydore		
Le Fabuleux, 1961	Wild Risk, 1940	Cequillo	Princequillo	
		Boldness		
	Wild Violet	Rialto	Rabelais	
		La Grelee		
	Anguar, 1950	Blandford	Wood Violet	
		Verso II	Pinceau	
Variete				
La Rochelle		Easton		
Charedi, 1976	In Reality, 1964	Sans Tares	Intent	
		Intentionally	My Recipe	
	Magic, 1969	My Dear Girl	<b>Rough’n Tumble</b>	
		Buckpasser	Ilitis	
		Tom Fool		
		Busanda		
<b>Aspidistra</b>	Better Self			
Tilly Rose				



Unbridled

TONY LEONARD

ROUGH'N TUMBLE, b, 1948	Free For All, 1942	Questionnaire, 1927	Sting
		Panay, 1934	Miss Puzzle
			Chicle
DR. FAGER b, h April 6, 1964	Roused, 1943	Bull Dog, 1927	Panasette
			Teddy
		Rude Awakening, 1936	Plucky Liege
ASPIDISTRA, b, 1954	Better Self, 1945		Upset
		Bimelech, 1937	Cushion
		Bee Mac, 1941	Black Toney
Tilly Rose, 1948	Tilly Rose, 1948		La Troienne
		Bull Brier, 1938	War Admiral
		Tilly Kate, 1935	Baba Kenny
		Bull Dog	
		Rose Eternal	
		Draymont	
		Teak	

successfully packing weights of up to 140 pounds while defeating males. Unfortunately, she produced only five named foals, four of them stakes winners. The best of them was 1978 Paumonok Handicap (gr. III) winner Great Above (by Rough'n Tumble's son Minnesota Mac), who became a good regional sire in Florida. The best of his 39 stakes winners from 617 foals (6.3%) is 1994 Horse of the Year Holy Bull, the primary modern conduit for the male line of 1898 Kentucky Derby winner Plaudit.

Magic, Aspidistra's 1969 filly by Buckpasser, never raced, but her daughter Charedi (by In Reality) produced Pentelicus (by Fappiano, and so inbred 4x3 to Aspidistra). A listed stakes winner on the track, Pentelicus gained a reputation as a breed-to-race sire, getting 431 winners (67.7%) from 637 foals of racing age. The overall class of his runners was not very high (he got only 22 stakes winners), but his get were generally honest and durable, and his daughters are proving useful broodmares.


Charedi also produced Gana Facil (by Le Fabuleux), who produced two top-class horses by Fappiano in Unbridled and Cahill Road. The former won the 1990 Kentucky Derby and Breeders' Cup Classic (both gr. I) on the way to honors as champion 3-year-old male. Quick enough to defeat champion sprinter Housebuster in the 1991 Deputy Minister Handicap over seven furlongs, Unbridled was troubled by soundness issues afterward and was unable to show the same brilliance later in the year. He retired with eight wins from 24 starts.

As a stallion, Unbridled tended to pass on his own hulking frame and foreleg issues, resulting in his getting only 279 winners (47.9%) from 582 foals. But 49 (8.4%) of his foals became stakes winners, and they include champions Anees, Banshee Breeze, Halfbridled, and Smuggler, as well as 1996 Kentucky Derby (gr. I) winner Grindstone, 2000 Preakness Stakes (gr. I) winner Red Bullet, 2003 Belmont Stakes (gr. I) winner Empire Maker, and 1995 Breeders' Cup Juvenile (gr. I) winner Unbridled's Song. The survival of Unbridled's male line appears assured through Unbridled's Song, Empire Maker (sire of grade I winner Pioneer of the Nile), and Birdstone (by Grindstone), who has 2009 champion 3-year-old male Summer Bird and 2009 Kentucky Derby Presented by Yum! Brands winner Mine That Bird (a gelding) in his first crop.

Cahill Road was even larger and less sound than Unbridled but won the 1991 Wood Memorial Invitational Stakes (gr. I) before breaking down. He actually has a higher percentage of winners from foals than does Unbridled (302 winners from 583 foals of racing age, for 51.8%), but none of his 29 stakes winners (5.0%) have shown the brilliance characteristic of Unbridled's best runners.

One other stallion of some interest descending from Aspidistra is Judge T C (Judge Smells-I'm Pretty, by Secretariat), who descends from Aspidistra's 1973 Bold Reason daughter Quit Me Not. Winner of the 1995 Fayette Stakes (gr. II), Judge T C sired at least 14 stakes winners, including grade I winner Request for Parole, before being

exported to Saudi Arabia in 2006.

If the source of the class that Aspidistra bred so plentifully is still a mystery, the results are not, as she and her descendants have had an impact on American breeding far greater than their numbers alone would indicate. She may never have been a Broodmare of the Year, but there is no questioning Aspidistra's status as one of the great broodmares of the twentieth century. 

## Aspidistra

- 1960 PERPLEXING (by Esmero)  
COCKAMEAR (1970, by Graustark)  
Perlina (by Minnesota Mac)  
Mac Pak (AUS) (1987, by Haulpak (AUS))
- 1963 AFORETHOUGHT (by Intentionally)
- 1964 DR. FAGER (by Rough'n Tumble)
- 1965 CAPTIVATE (by Intentionally)  
Connivance (by Buckpasser)  
Malverser (1975, by Dr. Fager)
- 1966 TA WEE (by Intentionally)  
ENTROPY (1980, by What a Pleasure)  
GREAT ABOVE (1972, by Minnesota Mac)  
THILL (by Iron Ruler)  
Parchessi (by Youth)  
FULL SWING (1985, by Full Out)  
PIKER (1982, by Mr. Prospector)  
SPOTTER BAY (1981, by Coastal)  
TWEAK (by Secretariat)  
CONNECTICUT (1989, by Ogygian)  
PRINCE OF FAME (1986, by Fappiano)  
STEM (by Damascus)  
Hold On Chris (1987, by Hold Your Peace)  
Source (1998, by Montbrook)
- 1968 Highbinder (by Rough'n Tumble)
- 1969 Magic (by Buckpasser)  
CHAREDI (by In Reality)  
Charedi's Light (by Majestic Light)  
Charedi's Gold (by Forty Niner)  
GUN BAY (1996, by Dehere)  
GANA FACIL (by Le Fabuleux)  
CAHILL ROAD (1988, by Fappiano)  
LAMPEDUSA (1997, by Woodman)  
ROYAL MERLOT (1993, by Forty Niner)  
UNBRIDLED (1987, by Fappiano)  
OSAGE BILL (1983, by Majestic Light)  
PENTELICUS (1984, by Fappiano)  
MAGARO (by Caro (IRE))  
TAYASU TSUYOSHI (JPN) (1992, by Sunday Silence)  
MAGNIFICENCE (by Graustark)  
GIUSEPPE (1984, by Fappiano)  
Microcruncher (1986, by Spectacular Bid)  
Mazurka (by Northern Dancer)  
ACCOMPLISHMENT (1979, by Exclusive Native)  
COMPETITIVENESS (1980, by Raise a Native)  
Willingness (1982, by Affirmed)
- 1971 WEYAND (by Prince Taj)
- 1973 Quit Me Not (by Bold Reason)  
I'm Pretty (by Secretariat)  
JUDGE T C (1991, by Judge Smells)
- 1974 Pollinize (by Buckpasser)
- 1977 AURARIA (by Minnesota Mac)  
Inevitable (1996, by Miswaki)  
NOVEMBER ROSE (by Caro (IRE))  
ELIZABETH ROSE (JPN) (by Northern Taste)  
AGNES GOLD (JPN) (1998, by Sunday Silence)  
FUSACHI ZENON (JPN) (1997, by Sunday Silence)  
Schembechler (1987, by Damascus)  
Lambros (by In Reality)  
HANGING ROAD (1992, by Gulch)  
PORTROE (1989, by Mr. Prospector)  
ROYAL TROON (1982, by Foolish Pleasure)  
Splendid Tab (1980, by Al Hattab)  
TORRENTIAL (1992, by Gulch)

# Leading Yearling Sales

Leading Yearling Sales by % Earners of \$50,000+		
Sale	Offered	Winners (%)
FTSAUG	484	182 (37.6%)
FTKJUL	1,529	486 (31.8%)
OBSSEL	783	235 (30.0%)
SARAUG	538	153 (28.4%)
KEESEL	1,376	374 (27.2%)
CANSEP	1,241	300 (24.2%)
KEESEP	13,971	3315 (23.7%)
KEESOP	12,595	2941 (23.4%)
EASOCT	2,513	557 (22.2%)
OBSAUG	4,060	845 (20.8%)
OBSOPN	3,277	610 (18.6%)
OBSWIN	1,441	250 (17.3%)
LOUOCT	707	121 (17.1%)
FTKOCT	2,488	422 (17.0%)
KEEJAN	2,309	363 (15.7%)
BAROCY	844	127 (15.0%)
EASFEB	75	11 (14.7%)
IOWSEP	240	35 (14.6%)
EASDEC	110	15 (13.6%)
\$FTNOPN	260	35 (13.5%)
TEXAUG	1,286	173 (13.5%)
FTKFEB	425	54 (12.7%)
OBSOCT	83	9 (10.8%)
¶LSABDR	135	14 (10.4%)
BRCOCT	591	59 (10.0%)

Sales marked ¶ show data for 2007 only. Sales marked \$ show data for 2006-07.

Leading Yearling Sales by % Stakes Winners		
Sale	SW (%)	GSW (%)
FTSAUG	36 (7.4%)	20 (4.1%)
FTKJUL	110 (7.2%)	43 (2.8%)
KEESEL	98 (7.1%)	51 (3.7%)
ALBAUG	32 (6.2%)	1 (0.2%)
OBSSEL	47 (6.0%)	17 (2.2%)
SARAUG	29 (5.4%)	5 (0.9%)
KEESEP	725 (5.2%)	287 (2.1%)
KEESOP	627 (5.0%)	236 (1.9%)
ORESEP	6 (4.8%)	0
ARZNOV	29 (4.8%)	0
BRCOCT	27 (4.6%)	3 (0.5%)
MICAUG	7 (4.1%)	0
CANSEP	48 (3.9%)	2 (0.2%)
BAROCY	29 (3.4%)	4 (0.5%)
IOWSEP	8 (3.3%)	0
EASOCT	80 (3.2%)	6 (0.2%)
TEXAUG	40 (3.1%)	0
WASSEP	18 (3.0%)	1 (0.2%)
MNSAUG	6 (3.0%)	0
OBSAUG	120 (3.0%)	38 (0.9%)
BAROCT	11 (2.9%)	2 (0.5%)
KEEJAN	66 (2.9%)	17 (0.7%)
FTKOCT	69 (2.8%)	19 (0.8%)

Sales marked ¶ show data for 2007 only. Sales marked \$ show data for 2006-07.

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## Top N. American Yearling Sales by Median Earnings, 2005-07

